

CreateProjectItem

Description

Create **billing request**. Billing request is used as a source for creating new invoice. That invoice can be created manually from Billing Invoices, using Draft Invoice generation or using one-off function CreateInvoicesFromItems.

Important Parameters

amount	Unit price to be charged
billingDate	Date, in which the Billing Request will become valid for invoicing.
billingStatus	0 .. Sales Items (representing Deal Value) 1 .. Pending 2 .. For Approval (Sales Order may be generated here) 3 .. Approved by manager (Invoice may be generated here, only users with Authorize rights to project may approve billing items) 4 .. Billed 5 .. Approved by client 6 .. Postponed 7 .. Canceled 999 .. Installed technology project items // will be canceled
type	1 .. sales items or billing items 2 .. auto-generated time sheet item 3 .. installed technology
catalogPrice	Price before any discounts (also referred as Recommended Price, Price List Price, ...). The original price, from which discount is calculated.
item	Product ID
name	Main title of the Billing Request
note	Description of Billing Request
purchasePrice	Unit price for which the goods is purchased
quantity	Pcs to be charged per Unit Price
folder	Customer folder ID
totalAmount	qty * amount

totalAmountWithVat	totalAmount + VAT
vatValue	VAT rate in numbers
ratio	fixed value (100) = 100% (used only in sales opportunity/deal to evaluate probability of the item in the sales basket)
project	Project ID, where the Billing Request will be created.

Request Example

CreateProjectItem (item.wsdl) Request

```
<soapenv:Envelope xmlns:soapenv="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:wsdl="http://atollon.com/enterprise/wsdl">
  <soapenv:Header/>
  <soapenv:Body>
    <wsdl:CreateProjectItem>
      <server>acme</server>
      <session>6A941A9BC9EBEFAF585A4B936AA958755B1C85E2BD04</session>
      <ITEM>
        <amount>1234</amount>
        <billingDate>2020-05-14T00:00:00</billingDate>
        <billingStatus>3</billingStatus>
        <totalQuantity>5</totalQuantity>
        <catalogPrice>190</catalogPrice>
        <currency>CZK</currency>
        <item>133629101</item>
        <name>AAA Batteries</name>
        <project>139704101</project>
        <purchasePrice>130</purchasePrice>
        <quantity>5</quantity>
        <totalAmount>6170</totalAmount>
        <totalAmountWithVat>6787</totalAmountWithVat>
        <vatValue>10</vatValue>
        <ratio>100</ratio>
      </ITEM>
    </wsdl:CreateProjectItem>
  </soapenv:Body>
</soapenv:Envelope>
```

CreateProjectItem Response

```
<ns0:Envelope xmlns:ns0="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ns1="http://atollon.com/enterprise/wSDL">
  <ns0:Body>
    <ns1:CreateProjectItemResponse>
      <result>OK</result>
      <time>0.01379299</time>
      <count>0</count>
      <itemId>139721101</itemId>
    </ns1:CreateProjectItemResponse>
  </ns0:Body>
</ns0:Envelope>
```

Revision #9

Created 7 January 2021 11:05:37 by Jan Safka

Updated 23 May 2022 11:18:17 by Jan Safka