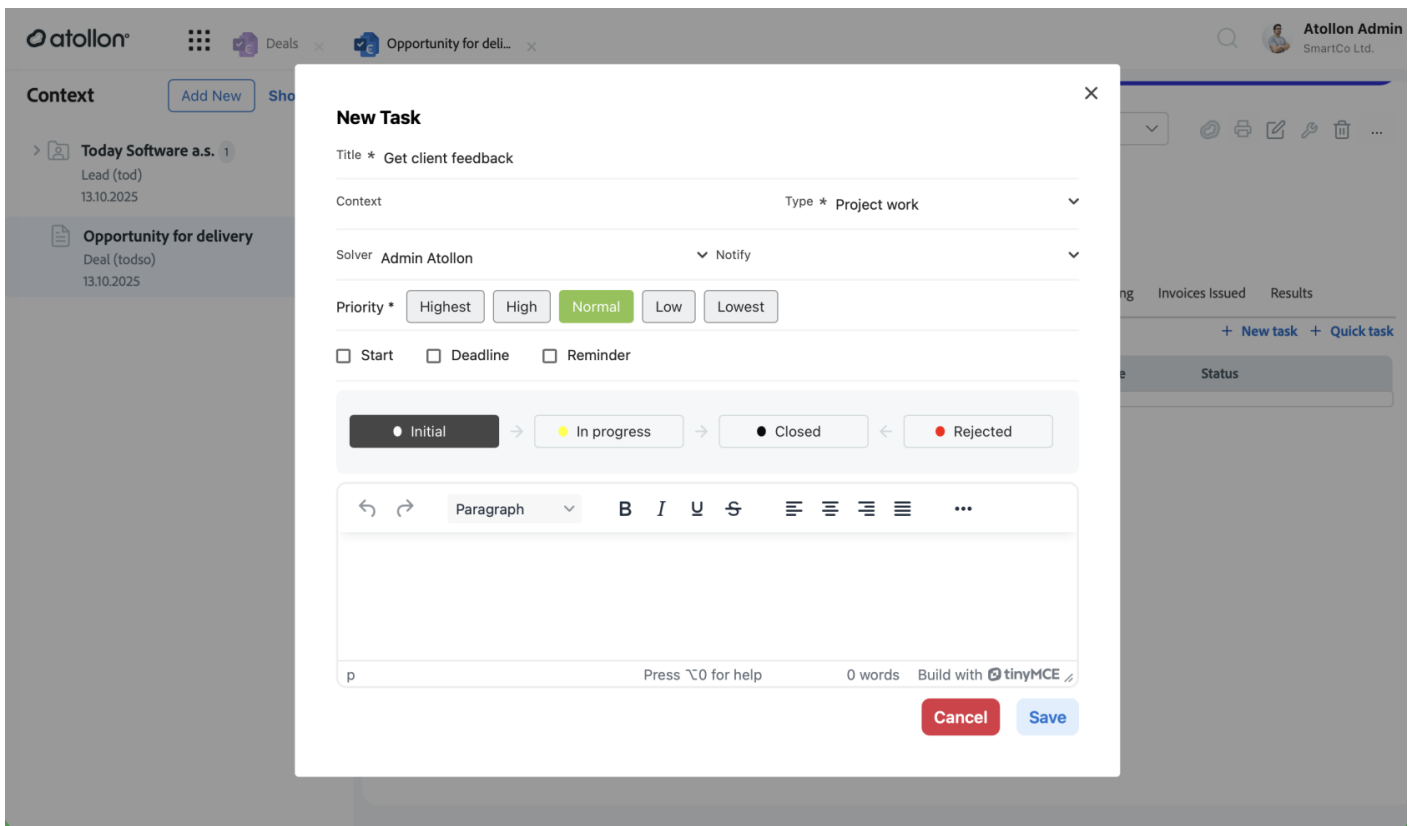


Atollon Innovations (week 52)

New Features

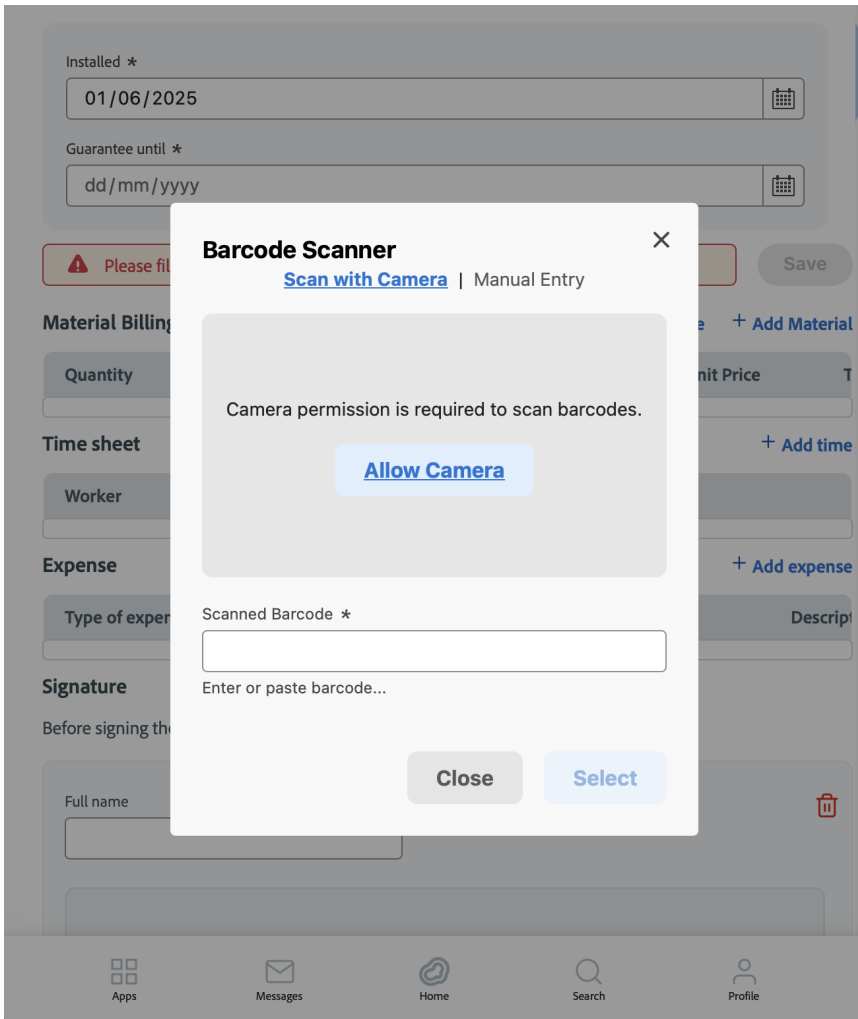
Tasks

- **Create tasks faster:** “Add task” is now **“New task”**, with a **Quick task** option for rapid entry.
- **Unified add/edit dialog:** A clearer task creation and editing flow in one place, helping users capture work immediately.
- **Better categorization:** Improved **Status** and **Work Type** options make task lists easier to organize and prioritize.



Billing / Service Reporting

- **Barcode scanning for material entry:** Add items by scanning a barcode/QR code, reducing manual typing and helping prevent errors.



Products & Inventory

- **Component Categories support:** Products and items can include component category information, improving classification of complex products and assemblies.
- **Better handling of shared product references:** Improved support for scenarios where the same product reference is shared across multiple manufacturers/distributors.

Folders & Data Capture

- **New folder creation forms:** Additional “create folder” flows (e.g., company/person/user/simple) support faster and more consistent data entry.

Enhancements

Calendar

- **Smoother on tablets and phones:** Calendar and event details adapt better to your device, improving usability on iPad and other tablets.
- **Expanded translations:** Calendar labels (months, weekdays, key details) improved across supported languages.

Communication

- **Easier replies:** Refined messaging navigation and reply flows, including Reply / Reply All where available.
- **Faster searching:** Improved message list searching (including sender search) to find communication history more quickly.
- **More consistent layout:** Message lists and conversation views behave better on smaller screens.

Invoicing & Billing

- **More complete invoices from items:** Invoice generation fills key header fields more reliably (e.g., payment details, due date, provider address selection), reducing manual corrections.
- **Better accounting alignment:** Taxation date can follow the activity's final date, improving accuracy when invoicing completed work.
- **Improved account selection:** Invoice-from-items uses the most relevant account information when available, supporting cleaner finance workflows.

Projects & Filtering

- **More precise project searching:** Advanced project lists can filter by additional form fields, helping users find projects using business-specific attributes.
- **More relevant context selection:** Improvements to folder/project filtering make it easier to locate the correct context in activity-driven workflows.

Time Sheets & Reporting

- **Richer time reporting:** Time sheet reporting includes additional context and status details for clearer analysis and management reporting.
- **Better invoice-linked time handling:** Improved consistency when time sheets are associated with invoices.

Finder

- **More stable navigation:** Better handling of selected items and parent information keeps navigation consistent when switching records.
- **Improved scrolling and responsiveness:** Finder behavior was tuned for daily work, especially on tablets.

Contacts

- **More reliable pickers:** Contact and user dropdowns handle empty/partial data more gracefully, improving selection and filtering.

Access & Security (User-facing)

- **Session visibility:** Users can view their own active sessions, supporting transparency and basic account safety checks.

Bug Fixes

Invoicing & Financial Accuracy

- Fixed rounding and total calculation issues when creating invoices from items (including VAT totals) for more reliable financial outputs.
- Fixed cases where key invoice fields could be missing or inconsistent in invoice-from-items flows.

Communication

- Fixed selection issues that could cause the wrong conversation/item to appear in some cases.

Finder

- Fixed edge cases where navigation state could become inconsistent after changing items or moving through hierarchy.

Contacts

- Fixed edge-case validation issues in company-person relationships that could impact “primary contact” behavior.
- Improved reliability of mass-mail sending after database upgrades.

Projects & Activities

- Fixed saving/display of master project name in certain create/update flows.
- Fixed template-based pricing defaults in folder/project creation, reducing incorrect initial values.
- Fixed an issue that could block activity deletion in specific team-assignment scenarios.

Login & Forms

- Improved login stability in white-label scenarios, reducing the chance of duplicate login processing.
- Fixed issues with empty values in dropdowns that could lead to incorrect selections or confusing behavior.

Lagoon Desktop App — Release Notes

Latest Updates (2025)

New Features

Billing & Invoicing

- **Barcode column on billing items**
Billing item lists can now display a **Barcode** column, making it easier to identify items and align billing with warehouse or service data.
- **Create invoice from service activity**
You can now generate invoices at the activity level, simplifying the path from work performed to billing.
- **Ship-to address on all invoice documents**
All invoice types now support a dedicated **Ship To** address, incl. Estimates and Orders.

Estimates, Orders & Invoices

- **Additional header text fields**
Estimates, orders, and invoices now support **optional custom text fields in the header**, allowing clearer communication of notes, terms, or special conditions.

Products

- **Component categories for products**
Products can now include **component categories**, helping structure complex products and improving clarity when working with related or nested items.

Enhancements

Pricing & Financial Accuracy

- **Improved unit price calculations**

Fixed rounding and formatting issues to ensure **accurate pricing**, even for values with thousands separators or complex decimal logic.

- **Exchange rate change confirmation**

Users are now clearly prompted to confirm when an **exchange rate change** affects a deal, reducing unintended pricing changes.

Projects & Structure

- **Improved master-slave project creation**

Creating projects from master templates is now more reliable, with clearer handling of master vs. simple project creation and correct linkage.

- **Master project visibility**

Project lists can now display the **Master Project** reference, making relationships between projects easier to understand.

Forms & Layout

- **More flexible form layouts**

Designers can now remove padding in selected form layouts, allowing more compact and visually controlled forms.

- **Improved captions and labels**

Form captions are clearer and more consistent, improving readability across complex forms.

Communication & Signatures

- **Enhanced signature settings**

Email and document signatures now support additional configuration options, including secondary titles.

- **Corrected reply behavior**

Fixed an issue where sender and recipient fields could be swapped when replying to messages.

Localization & Platform Support

- **Updated Czech translations**

Improved Czech localization for better clarity and consistency.

- **Updated timestamp service**

Improved reliability of timestamping services, including better support for macOS.

Bug Fixes

- Fixed sorting and searching issues in **context documents**.

- Resolved missing or incorrect captions in form controls.

- Fixed pricing calculation inconsistencies on product and item detail screens.
 - Improved stability and correctness when converting emails into projects.
 - General fixes and refinements for smoother daily use of the desktop application.
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Revision #6

Created 29 December 2025 07:26:45 by Jan Safka

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