

Atollon Innovations 2019

(week 43)

Major Updates

Business Intelligence

- Reporting for Product performance
- Reporting for company cash flow (revenue controlling vs cash expectation)

Desktop

- It is possible to login to Atollon using Single Sign-On technology (useful for multiple Atollon instances organizations)

Recruitment

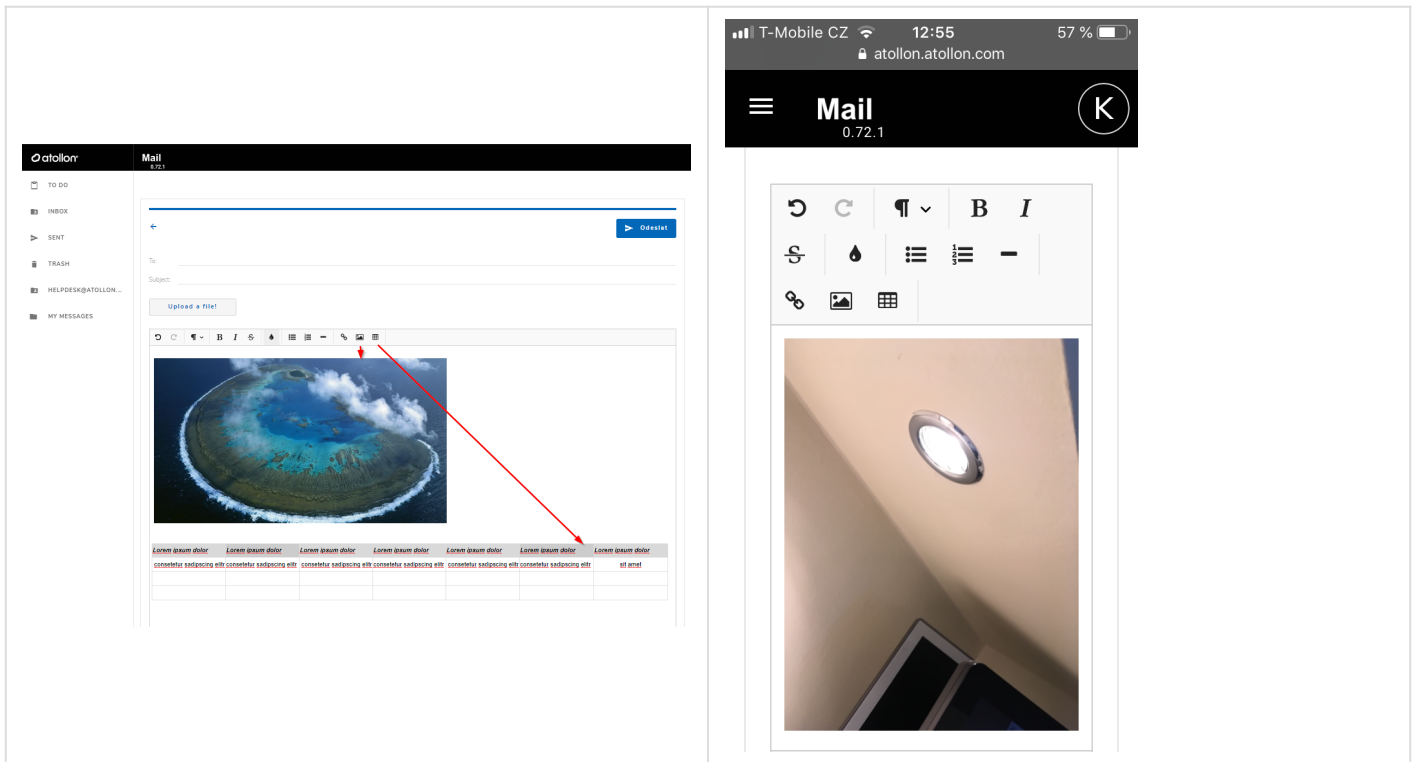
- Talent Source - new tool to help recruiters compare Atollon data with LinkedIn now supports Desktop and new CV Inbox for automated CV imports

Server

- Technical migration to newest version of programming language (C++) that allows us having comprehensive stability and security testing as well as heavy under the hood improvements

Webmail

- Now supports full HTML mail editing incl. HTML mail forwarding



New Features

Calendar

- New CalDAV protocol standard added for reading user's calendar data using native iPhone or Android app tools and other scheduling clients

Desktop

- It is possible to share link to Atollon data (clients, contacts, projects, invoices, tasks, messages, etc.)

Sending link to Client / Lead

Atollon

Dashboard Concepts Contacts 123 services s.r.o. Projects & Folders Calendar Tasks Time Sheet New email Trash

123 services s.r.o. Lead 09/29/2016 1

123 services s.r.o. Lead 10/10/2011 1

123 services s.r.o., Lead 06/27/2018

1435mm, s.r.o. Lead 09/24/2010 2

1435mm, s.r.o., Lead 03/29/2016 1

158 s.r.o. Lead 11/22/2015

1. bilanční s.r.o., Lead 02/16/2017 1

1. Československá personálna, spol. s r.o. Lead 05/02/2012 1

123 services s.r.o.

Edit Lead...
Edit Contact...
Copy to organization...
Move Folder
Print...
Rights...
Select location
Notify me on this message folder
Share

January 2019

Sunday, 6th

22:42 by Martin Korejs

Status changed from RFP to Archive

Sending link to Invoice

Atollon

Dashboard Communication Contact Finder Projects & Folders Calendar Tasks Time Sheet New email Issued Invoices

New Copy Delete Communication and Approval Controlling Use template **Share**

Status	Number	Supplier	Customer
Booked	28190266		
Booked	28190265		

Sending link to Task

Atollon

Dashboard Concepts Contacts 123 services s.r.o. Projects & Folders Calendar Tasks Time Sheet New email Trash

New Use Template Delete **Share**

Tasks to Do	Type	Title	Priority	Deadline
Tasks to Check	Project work	Ukázkový task	Normal	10/23/2019 12:00 PM
<custom>				

Users

My Tasks

My Group

Other users

All users

Desktop

- It is possible to add the link to Dashboard (Welcome widget)

Recruitment

- New fully automated Applicant profile import tool turned from Front-end to Back-end - on a path to one-click CV imports

Enhancements

- Business Intelligence - Project Profitability report now includes deal value to show complete project cash flow pipeline from sales, over budgets to real revenues
- Business Intelligence - new Team reporting supports orgchart reporting with users migrating from team to team in time
- Document Library - support for Alfresco DMS integration now supports new API
- Finder - now all components track changes and protect users against accidental losing of updates
- General - new print engine allowing to modify headers/footers of printed documents dynamically
- Invoice - new external reference number for accounting software integration that allowed us to use internal invoice description again for the purpose it was meant to at the beginning
- Invoice - it is possible to mass-change products in invoice, estimate, etc.
- Invoice - issued invoices rounding has been changed to adopt new VAT rules
- Invoice - new invoice taxation date defaults changed (may require further optimization due to various workflows)
- Invoice - now remembers previously chosen options in Invoice header
- Products - now it's possible to show/hide active or inactive products easily
- Products - it is possible to administer Product statuses
- Recruitment - BI - reporting for Sourcing activity - now it is possible to show recruitment pipeline statistics based on sourcer's activity
- Recruitment - listing skills and synonyms is now more robust - using lower-case and diacritics to make automated CV import easier
- Recruitment - new Applicant Search criteria "Does have contact info" - means show only contacts that can be contacted immediately
- Recruitment - more robust identification of duplicate contacts to support new Talent Source (LinkedIn) tool

Bug Fixes

- Business Intelligence - new Timesheet BI report now fully functional, incl. user friendly chargeability displaying
- Contact - improved way of automated GDPR consent updating using online GDPR approval tool
- Form - fixed broken custom scripting in desktop app

- Invoice - it is possible to mass-remove items from invoice again
 - Messages - moving messages now works without any freezing
 - Recruitment - it is possible to undo pending changes in marketing channel update
 - Reporting - fixed filtering for "Current User" relative report filter criteria in some report fields
 - Time Sheet - updating time sheet fixed - now only people with access privileges to Edit internal or external rates may update price information in Time records
 - Sales - fixed custom ordering of Sales Items in Deals
-

Revision #1

Created 25 March 2020 15:47:48 by Jan Safka

Updated 25 March 2020 15:54:51 by Jan Safka