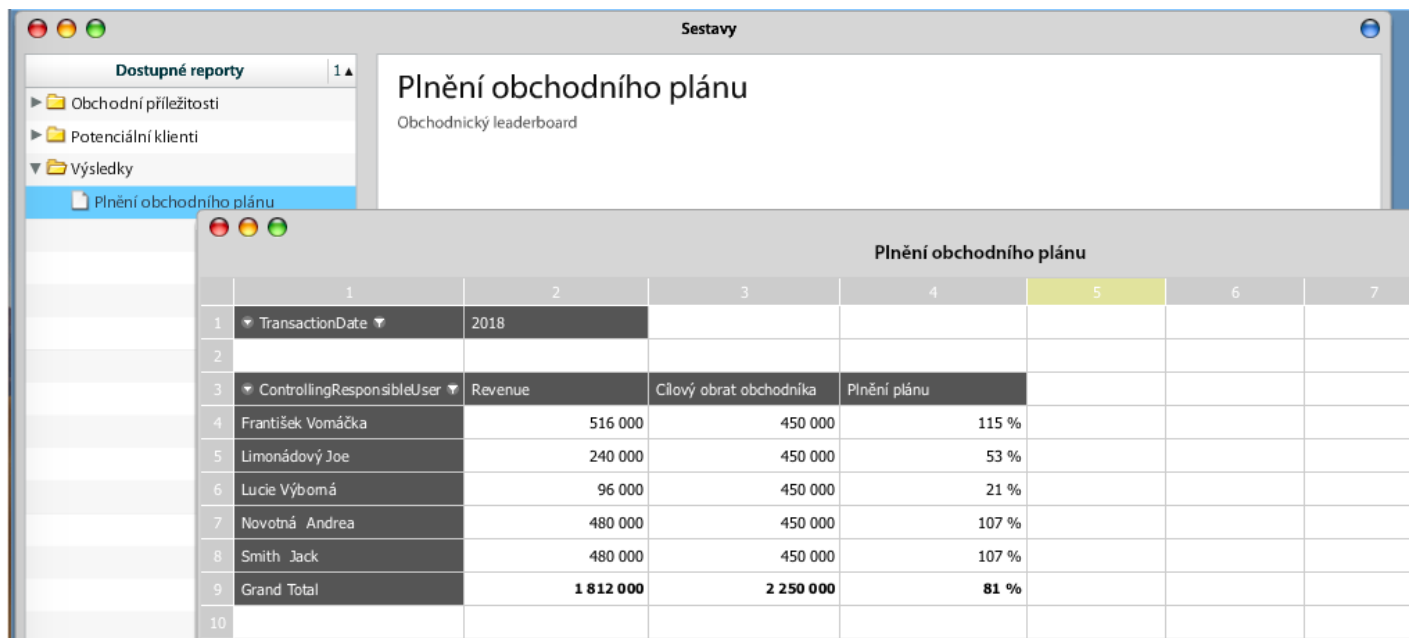


Atollon Innovations 2018

(week 48)

New Features

- Business Intelligence - new planning module, including multi-dimensional planning (optional module)



The screenshot displays a software interface for a sales planning module. On the left, a sidebar titled 'Dostupné reporty' (Available reports) lists several categories: 'Obchodní příležitosti' (Sales opportunities), 'Potenciální klienti' (Potential clients), 'Výsledky' (Results), and 'Plnění obchodního plánu' (Sales plan fulfillment), which is currently selected. The main window, titled 'Sestavy' (Reports), shows the 'Plnění obchodního plánu' report, which is described as an 'Obchodnický leaderboard' (Salesman leaderboard). The report is presented as a table with 10 rows and 7 columns. The columns are labeled 1 through 7, with column 5 highlighted in yellow. The data is organized into three main sections: a header section for filters, a section for individual sales data, and a summary section. The individual sales data section lists salesmen and their performance metrics.

	1	2	3	4	5	6	7
1	▼ TransactionDate ▼	2018					
2							
3	▼ ControllingResponsibleUser ▼	Revenue	Cílový obrat obchodníka	Plnění plánu			
4	František Vomáčka	516 000	450 000	115 %			
5	Limonádový Joe	240 000	450 000	53 %			
6	Lucie Výbomá	96 000	450 000	21 %			
7	Novotná Andrea	480 000	450 000	107 %			
8	Smith Jack	480 000	450 000	107 %			
9	Grand Total	1 812 000	2 250 000	81 %			
10							

- Contact - new GDPR online auto-update tool

LOGO

Aktualizace souhlasu s poskytnutím osobních údajů

Vážený pane
v minulosti jste nám poskytl souhlas s poskytnutím osobních údajů za účelem zprostředkování zaměstnání. Váš souhlas vyprší za 1 měsíc a po uplynutí platnosti nebudeme Vaše údaje moci zpracovávat a vy tak přijdete o možnost dozvědět se jaké nabídky práce pro Vás můžeme mít. Kliknutím na tlačítko níže prodloužíte platnost vašeho souhlasu o další rok.

Prodloužit souhlas

Soulad s požadavky GDPR řešíme s pomocí platformy Atollon.



- Documents - new documents approval workflow

New requestDelete

All(2)

Contract Approval

From: User, Admin
Date: 10/22/2018
Doc.: 003/2018/CATC

Contract Approval

Název smlouvy: testovací smlouva

Předkladatel: Martin

Smluvní strana: Atollon

Předmět smlouvy: Smlouva a provozování...

Hodnota smlouvy: 340000

Finanční závazky:

Způsob ukončení:

Issues to solve

New Comment

Write your new comment here...

Press Cmd+Enter to add the comment

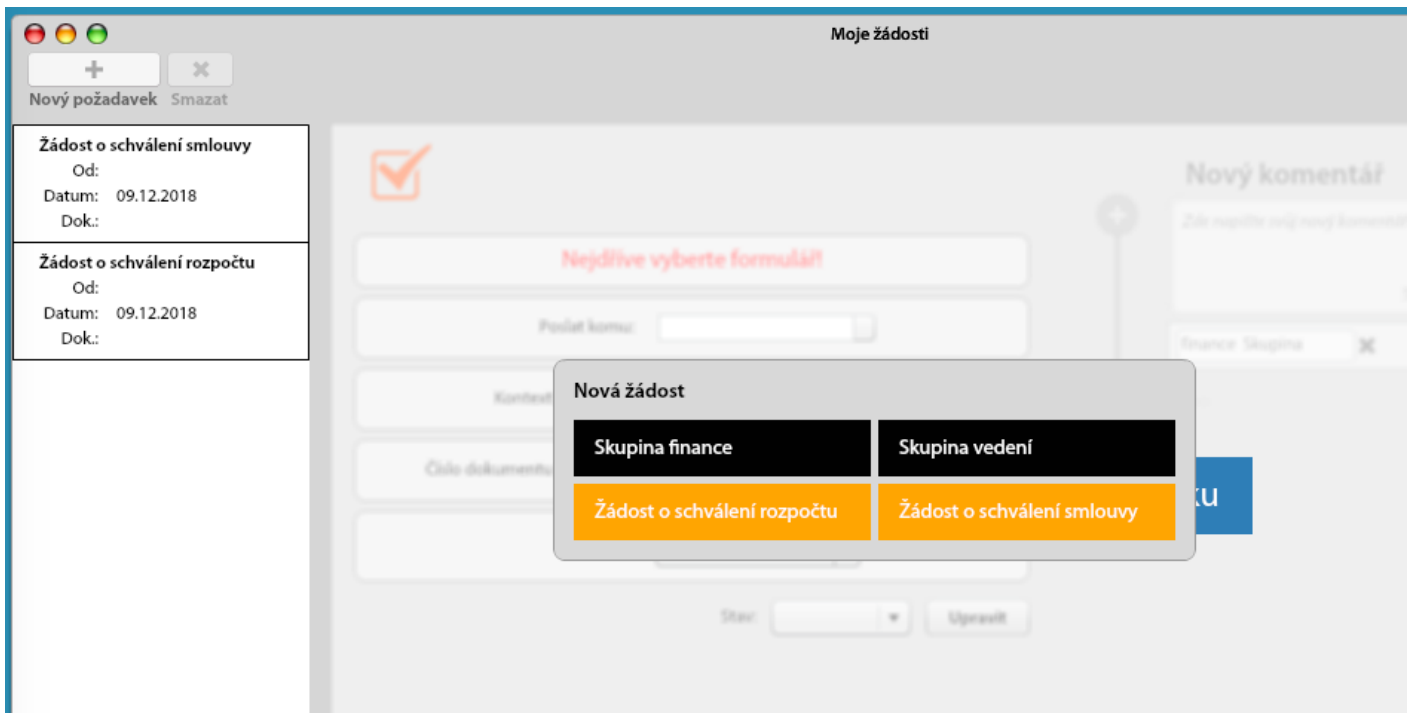
October 2018

Monday, 22th

9:23 by Admin User

Děkuji za požadavek, dávám dále na právní ...

- Issues - new module to track internal requests



- Received Offers - new module to track incoming proposals & create purchase orders

Enhancements

- Business Intelligence - now all configurations are dynamic, easy to add new views
- Business Intelligence - it is possible to create custom calculated values
- Contact - new features to track GDPR compliance
- Contact - contact address UI improved - now enabling combinations of required/notrequired regions
- Desktop - open application indicator added
- Documents - it is possible to filter for document categories in contexts and the whole system
- Documents - it is possible to filter for document validity
- Documents - now the document context is visible at document preview
- Documents - it is possible to upload documents into category & folder at the same time
- Documents - it is possible to create document folders under Activity contexts
- Finder - it is possible now to create new document folders under Activity
- Finder - added warning on unsaved changes
- Invoice - new controlling tool enables managers track finance in granular detail without changing invoice
- Invoice - improved reporting for overdue invoices
- Mail - added support for global signatures, incl. company logo
- Messages - new icons indicating reference to message vs. original message
- Messages - todo and shared mailbox message count added
- Messages - improved message callout in the message detail

- Recruitment - enhanced details for employment history
- Recruitment - applicant profile now configurable (employment history and education fields)
- Recruitment - job advertisements now allow to add Job Field + Position details
- Recruitment - all marketing channels are enabled by default
- Recruitment - new candidate profile print templates, incl. pictures
- Recruitment - extend education information with particular School & date from ... to
- Reporting - new option to report on activity forms
- Sales - improved calculations of purchase prices based on sales price
- Time Sheet - overview about selected lines added
- Timeline - various improvements, incl. layout, nicer day separation, filtering, etc.
- Timeline - added changes in context (folder, project, activity created or modified)
- Timeline - opening various records details from timeline view
- Workflow - enhanced custom scripting - run external scripts, etc.

Bug Fixes

- Contact - fixed deleting contacts that were users after user was deleted
- Dashboard - fixed adding new dashboard components
- Finder - many small bug fixes
- Finder - deleting folders fixed
- Invoice - fixes in journals with inherited settings from other journals
- Mail - it is possible to open electronically signed attachments now
- Mail - it is possible to open specific Outlook-based attachments
- Mass mail - problem with mass mailing from recruitment search results fixed
- Message - content scrolling improved
- Products - sorted by product name + fixed custom filters clearing
- Recruitment - employments - now only one company can be primary
- Reporting - problem with reports refresh fixed
- Reporting - filtering custom forms fields fixed
- Timeline - fixed labels for changes in project states

Business Intelligence Reports

- Selection Procedure Phases - track consultant productivity and recruitment pipeline in detail, track how activities lead to revenues
- Finance Current Status - track project revenues & costs, both internal & external

Revision #1

Created 25 March 2020 15:58:52 by Jan Safka

Updated 25 March 2020 16:03:18 by Jan Safka