

# Atollon Innovations 2017

## (week 35)

Notice: After upgrade, you may find out that some Tabs in New Finder are missing. In such case, you may easily add them back and change their sort order using **Context Settings > Layout**.

## New Features

- New Finder - best tool to manage & store your company data about clients and projects has been completely rewritten

The screenshot displays the Bohemia Accounting s.r.o. software interface. On the left, a sidebar lists clients with their names, IDs, and dates. The client 'Bohemia Accounting s.r.o.' is highlighted. The main area shows a detailed view of this client, including a list of projects and a table of invoices.

**Client List (Left Sidebar):**

- Client (ODR0006) 01/28/2017
- Automobiland EU, s.r.o. Client (ODR0015) 04/28/2017
- Automot Bohemia, s.r.o. Client 12/30/2013 4
- Bohemia Accounting s.r.o. Client 12/30/2013 5**
- Bookaroom s.r.o. Client (ODR0007) 01/28/2017
- Caracas City s.r.o. Client (ODR0008) 01/28/2017 1
- CCConsulting s.r.o. Client (ODR0029) 07/20/2017
- ČESAD Počátky, s.r.o. Client (ODR0035) 07/21/2017
- Česká abilympijská asociace, z.s. Client (ODR0034) 07/21/2017

**Client Details (Right Panel):**

**Bohemia Accounting s.r.o. Client**  
Bryksova 762/44  
19800, Praha  
CZ

**Actions:** New, Copy, Delete, Communication and Approval, Use template

**Projects:**

- CRM System Sales opportunity (SO150039) 03/05/2015
- Other Other 12/30/2013
- Project Project\_hiring (PN130009) 12/30/2013 18
- Project A Project A 12/10/2014
- SO: Test Sales opportunity (SO130004) 12/30/2013

**Invoices Table:**

Number	Supplier	Cust
INV140028	Your Organization	Bohemia
INV140013	Your Organization	Bohemia
INV130013	Super Co.	Bohemia
INV130014	Best Provider	Bohemia

- Timeline - new tool that is going to track any change that happens to contexts (clients, projects, etc.), first version track communication, we will also step-by-step add new tools

**123 GASTRO s.r.o.**  
Client (ODR0031)  
07/20/2017

**123 GASTRO s.r.o.**  
Client (ODR0040)  
08/03/2017

**123 TEST3000**  
Client (ref)  
12/29/2014

**123 TEST3000**  
Client (ODR0033)  
07/21/2017

**AAAA3K, s.r.o.**  
Client (ODR0028)  
07/20/2017

**AAA AGENT CZ s.r.o.**  
Client (ODR0026)  
07/11/2017

**AAA - AIRBRUSN STUDIO**  
Client (ODR0032)  
07/20/2017

**AAA AUTO a.s.**  
Client (ODR0037)  
08/02/2017

**AAA AUTO a.s.**  
Client (ref112233)  
12/30/2013

**AAA TECHNIK s.r.o.**  
Client  
02/25/2016

**123 GASTRO s.r.o.**  
Client (ODR0031)  
aaaaaaa  
111111111  
987654222  
abx@asd.aa

Praha 6  
Hlavní město Praha  
Czech Republic (Ceska Republika)

Timeline

**New Comment**  
Write your new comment here...

**August 2017**  
Thursday 31th August, 2017 7:15 by Joe Admin

**New note from meeting**  
New note from meeting  
this is going to be huge  
I like the way we store messages here

Thursday 31th August, 2017 7:15 by Joe Admin

**Hello**  
Hello  
another comment here

Wednesday 30th August, 2017 17:19 by Joe Admin

**Yupiii**  
Yupiii

Wednesday 30th August, 2017 15:51 by Joe Admin

## Enhancements

- Access - New ACL detail window now improved - path to tree node displayed
- Communication - New quick notice on context added

Bohemia Accounting s.r.o.

Client

Bryksova 762/44  
19800, Praha  
CZ

Communication

Create new E-mail Reply Reply all Forward Convert to request Move Delete

Send notification

Eva Lucy

Subject:  
Recipients:  
Date:

S..	S..	Type	Subject	A..	From	For	Date	1
☆	★	Notice	New meeting notes from Thurs...		Admin Joe		Today 7:07 AM	
☆		Invoic	Invoice INV140028 is waiting fo...		Admin Joe		04/29/2016 6:12 PM	
☆		Invoic	Invoice INV140028 is waiting fo...		Admin Joe		04/29/2016 6:12 PM	
☆		Invoic	Invoice INV140028 is waiting fo...		Admin Joe		04/29/2016 6:12 PM	

- Communication - Quick delegation of incoming e-mail to colleague

05/19/2015 1:45 PM

05/19/2015 11:46 AM

05/19/2015 11:43 AM

05/19/2015 11:41 AM

05/15/2015 3:42 PM

05/15/2015 3:33 PM

05/15/2015 3:29 PM

05/15/2015 2:56 PM

05/15/2015 2:54 PM

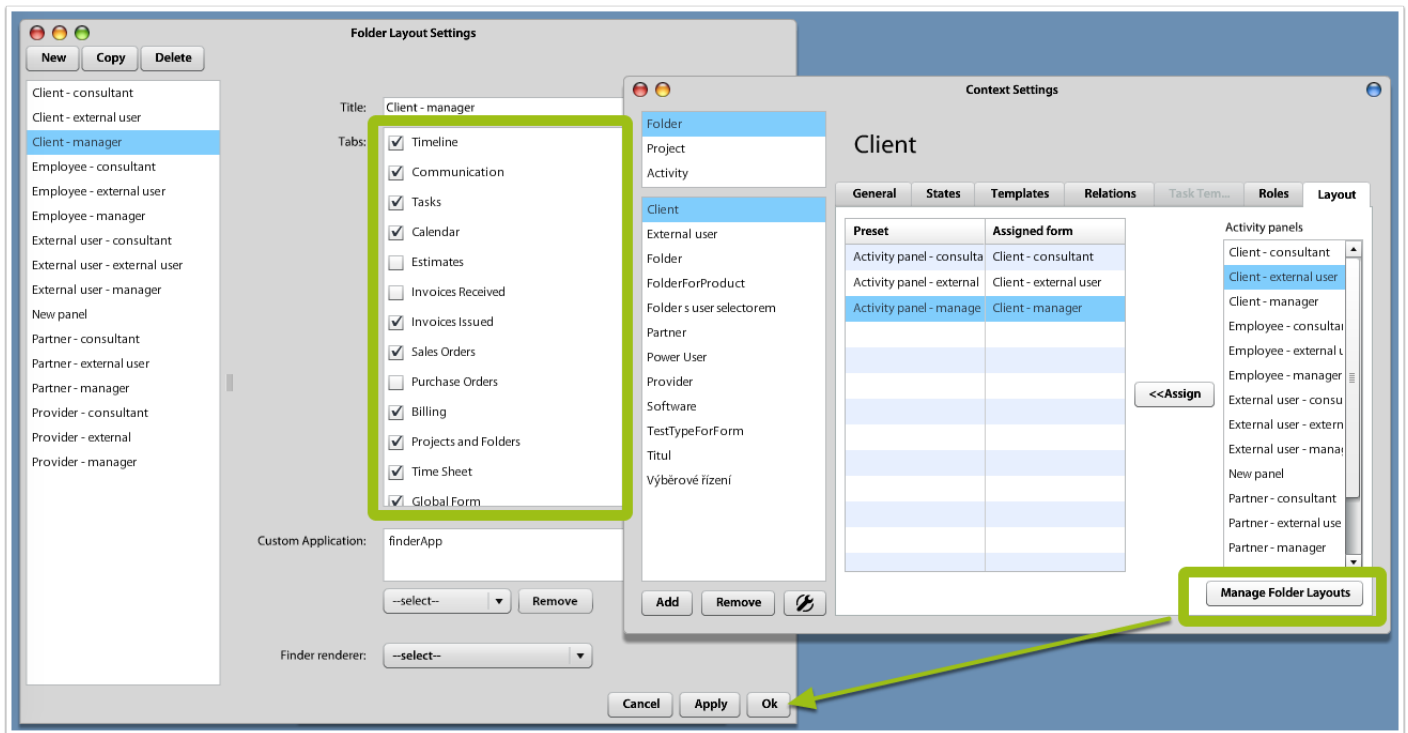
05/15/2015 2:01 PM

Move to context...

Send notification

- Communication - shared mailboxes (eg. info@company.com) now available from User's communication tool





- Finder - Only appropriate tabs now displayed for selected type of folder
- Finder - New way of setting folder types
- Finder - Now you can fully customize what tabs are displayed and what tab will be on 1st position
- General - Organization Settings added
- General - localization added to Language names
- Project - New Project Wizard - simplified, Next/Back steps removed
- Project - New Project Wizard - great improvement of adding / selecting new company, using combination of internal database, external database or manual contact entry

Creating: Project (Contact information)

**Project**

☒ Business  
☐ Individual

Company Name: Deal

Reg. No.:  
VAT No.:  
Web:   
Primary Industry:  
Comment:

Correspondence  
Delivery  
Invoicing

Street:  
Zip:  
City:  
Region:  
Country:

☐ Existing Contact  
☒ New Contact

Prefix First name Surname Middle name Suffix

Phone is primary: ☐  
Mobile is primary: ☐  
EEE is primary: ☐

- Recruitment - applicant import requests (CV Inbox) does not delete temporary files, it rather archives them
- Recruitment - maximum number of hired people improved on Vacancy requirements detail
- Report - New fields for master/slave project responsible users added
- Sidebar - It is possible to set-up that the sidebar remains closed

## Bug Fixes

- Communication - new e-mail notification will not interrupt New message composition
- Invoice - problem with refresh of Value authorized fixed

Revision #1

Created 25 March 2020 16:06:52 by Jan Safka

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