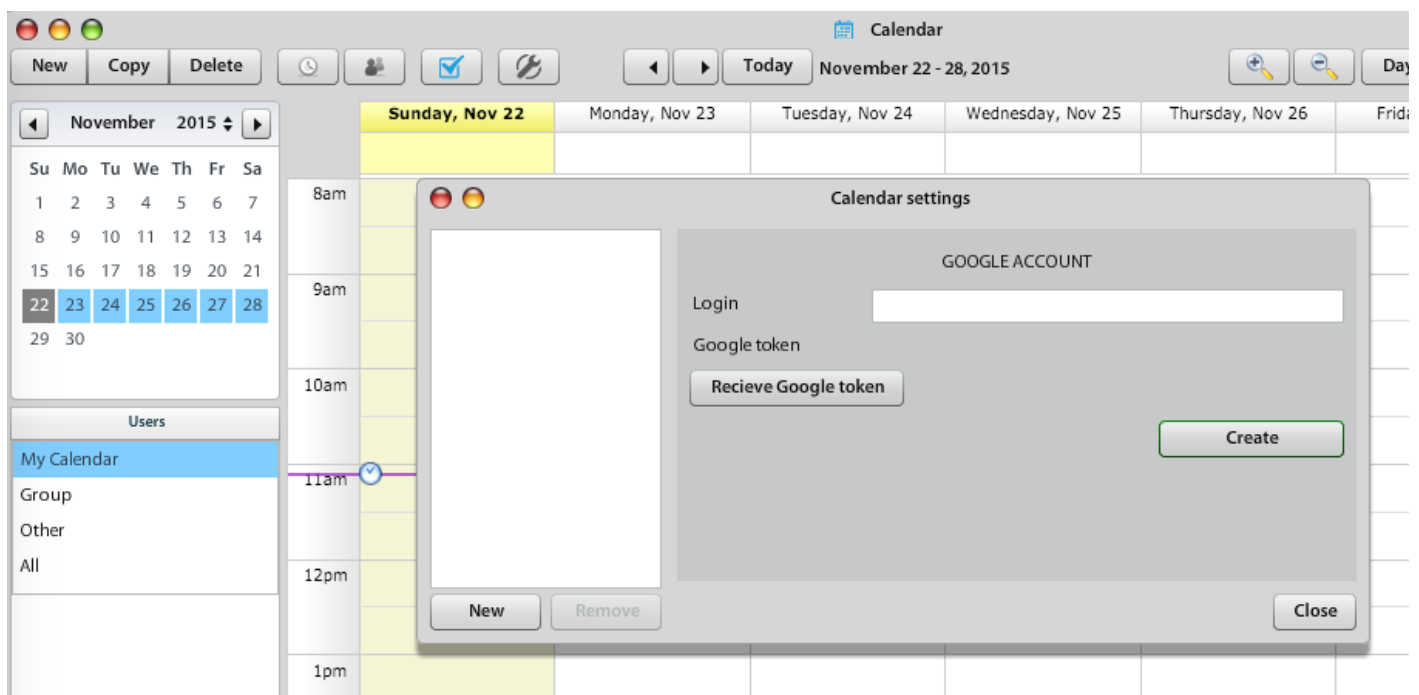


Atollon Innovations 2015 (week 47)

New Features

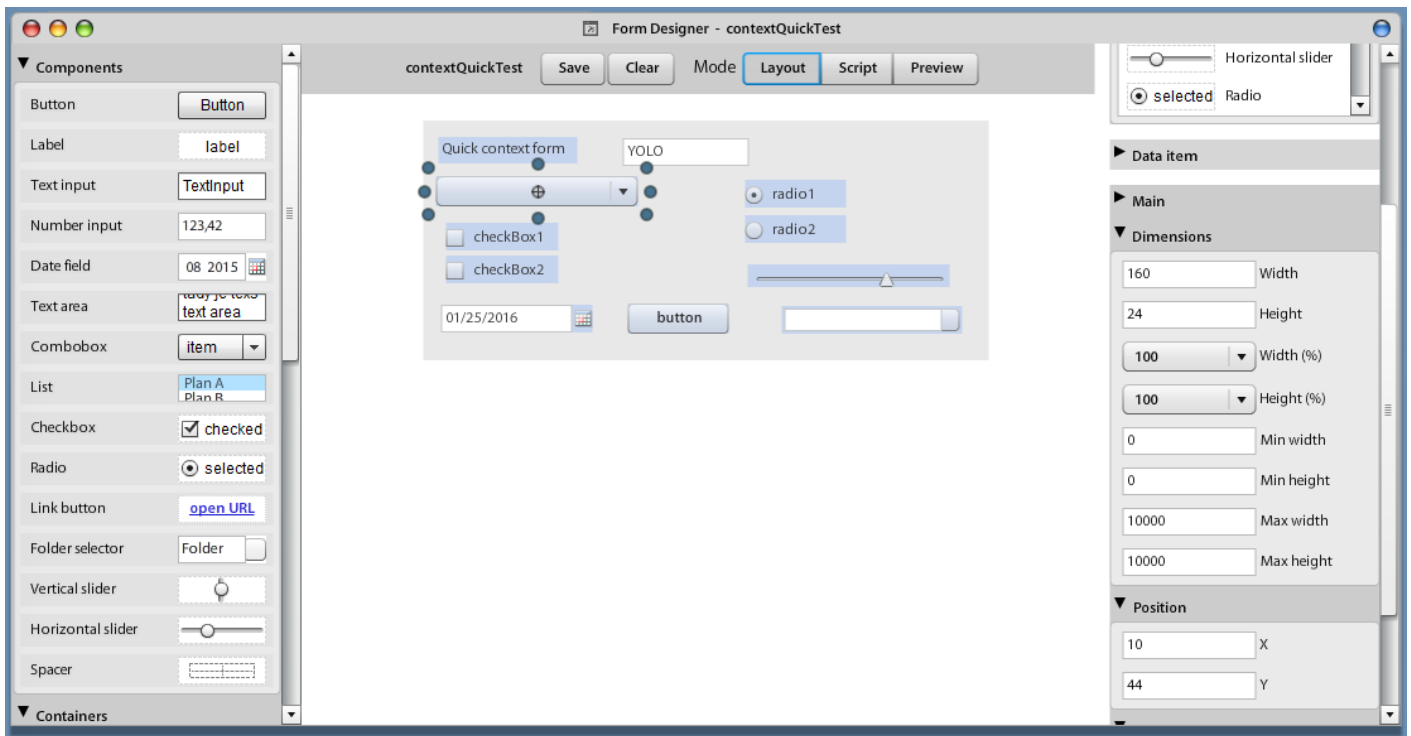
- Calendar: Server side Google Calendar synchronization



- Calendar: Server side Office.com & MS Exchange synchronization
- Contact: Checking validation of VAT Number (VEIS)

A screenshot of a "Create contact" form. The form is titled "Create contact" and has a "Base Info" section. The form fields are: "Company Name" (Atollon Ireland Limited), "Legal form" (Limited), "Reg. No." (480268), "VAT No." (IE98148150), and "Contact Source" (Other). There are validation icons next to the "Reg. No." and "VAT No." fields, and a green checkmark icon next to the "VAT No." field.

- Forms Designer: Brand new custom forms designer



- Invoice: Customizable multi-level invoice approvals

Journal Settings

General

Name:

Is Primary: ☒

Type: **Received Invoice** ▼

Numbering

Start Sequence:

Numbering: * **Received Invoices ("RIN"S)** ▼

Default Financial Accounts

Base Account: *

Total Account: *

VAT Account: *

Rounding: *

Controlling

☒ Analysis for Tracking 1 ☐ Hide context fields

☐ Analysis for Tracking 2 ☒ Show Folder level

☐ Analysis for Tracking 3 ☐ Show Project level

☐ Analysis for User(s) ☐ Show Activity level

Invoicing

VAT Settings: **Include VAT** ▼

Assigned States

- 1 - Issued
- 2 - For PM's Approval
- 2.1 - For GM's Approval**
- 3.1 - GM's Approved
- 5 - Paid
- 5.1 - Partially paid
- 6 - Disapproved

Available States

- 2 - Schvalime?
- NiceStav
- CoolStav
- Issued
- Received
- DayZ
- Deadlight
- For approval
- Approved internally
- Sent to client
- Paid
- Approved by client

"2.1 - For GM's Approval" state setting

Minimum approvers: ▼

Approvers from role on context: **Manager** ▼

Which context: **Project** ▼

Approvers below: ✕

Options ▼

Cancel **Save**

- Maps: New options to create custom geographical views on clients or projects and sales

Custom map

Prefabs

+ ☐ For organization

salesPrefab For organization

Save

Points

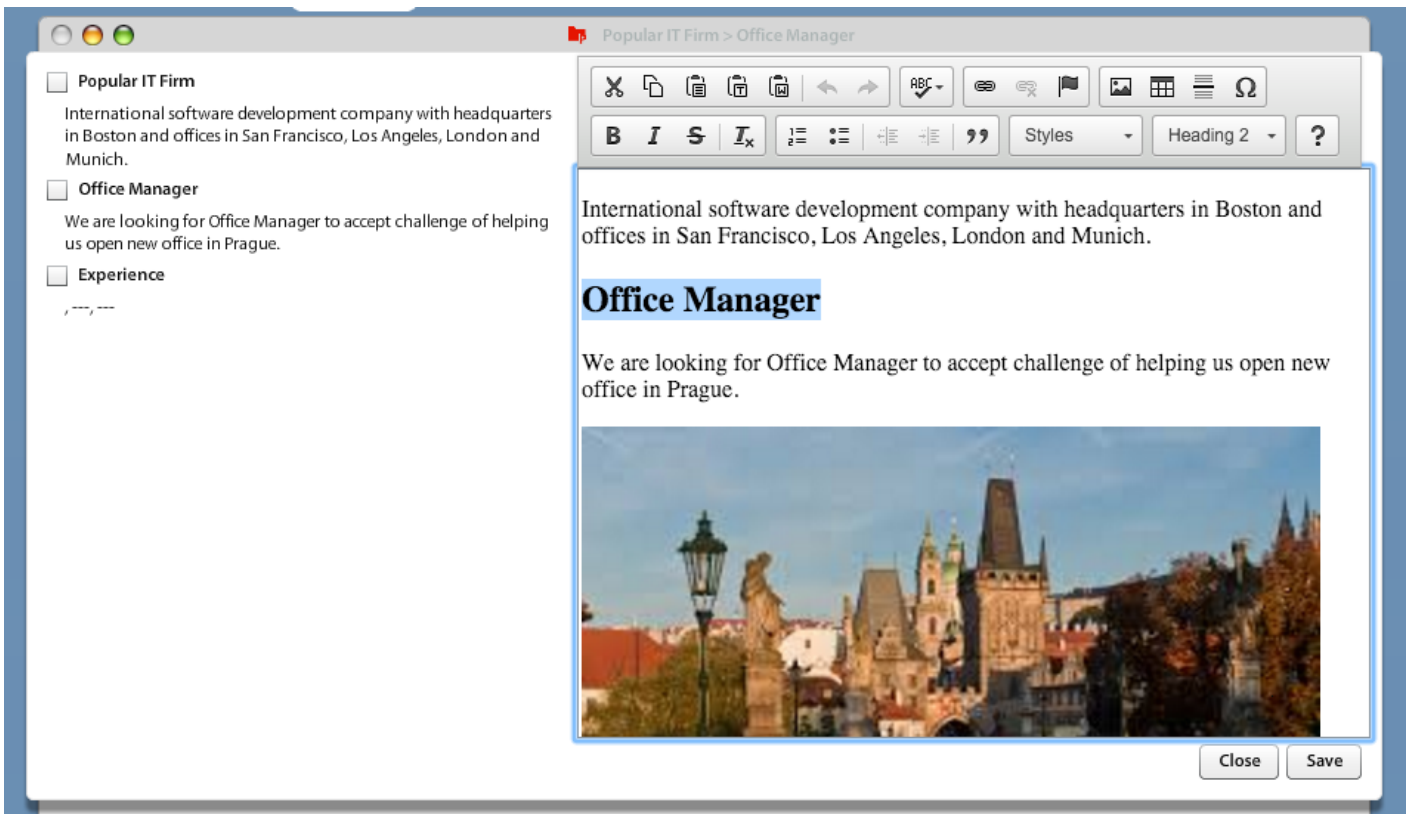
Type	Sub type	Status	Color
Project ▼	Sales opportunity ▼	Lost ▼	<input type="text"/> +
<input checked="" type="checkbox"/> Project	Sales opportunity	Lead	<input type="text"/> ✕
<input type="checkbox"/> Project	Sales opportunity	In Progress	<input type="text"/> ✕
<input type="checkbox"/> Project	Sales opportunity	Proposal	<input type="text"/> ✕

Selected prefab: **Save**

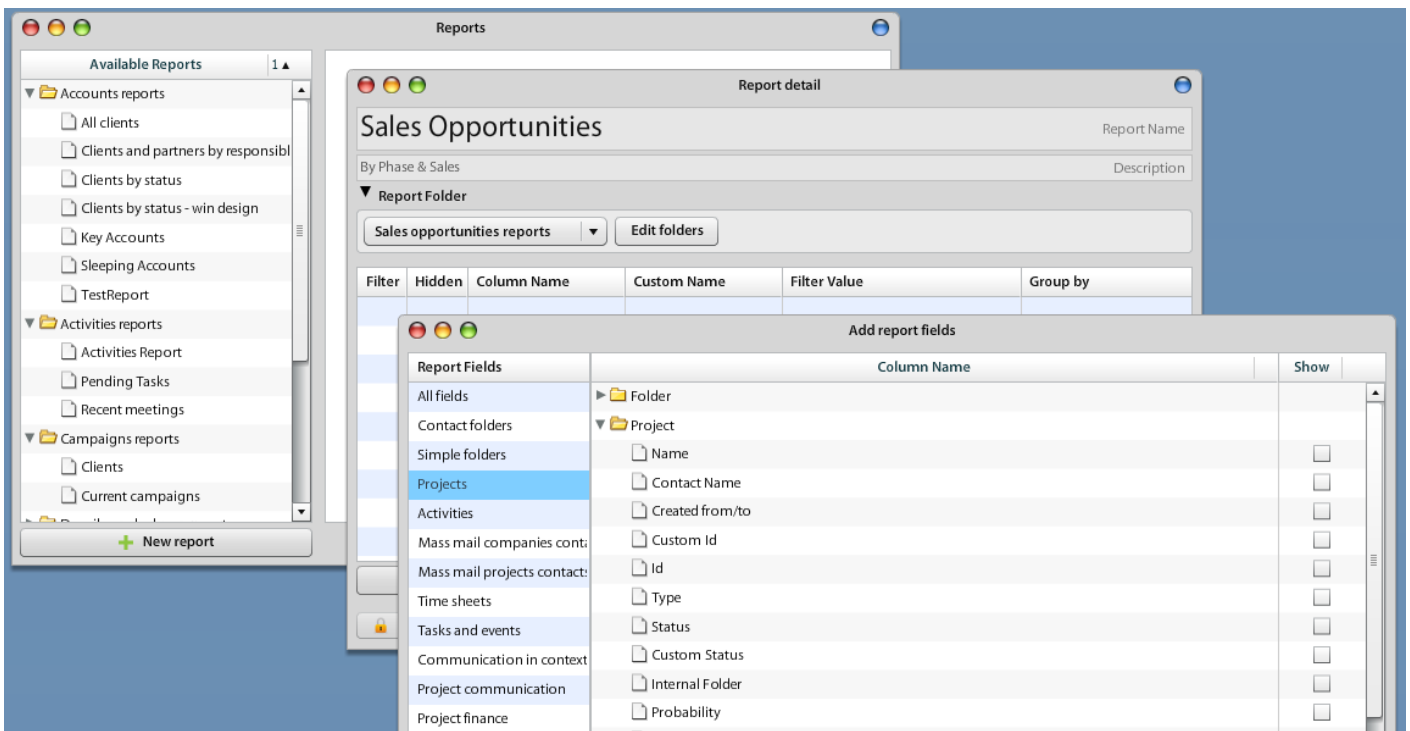
Map

Map showing geographical distribution of points across Europe, including labels for countries like Scotland, United Kingdom, Ireland, Wales, England, Cardiff, London, Leeds, Edinburgh, Denmark, Malmö, Stockholm, Poland, Czech Republic, and Germany.

- Recruitment: Vacancy web promotion - introduced full HTML support (incl. images in ads)




- Reporting: New reports designer and brand new report types



Enhancements

- Call centre: New version of integration to IP Telephony from Spinoco




- Messaging: New/improved HTML preview component
- Messaging: HTML mails performance optimized
- Messaging: Drag & drop moving e-mails and messages into context (folders & projects)
- Forms Designer: New client & server side forms design
- Forms Designer: Forms scripting / custom programming
- Forms Designer: Many improvements over existing forms functionality
- Forms Designer: Date fields supported in scripting
- Forms Designer: New drag & drop layouts
- Forms Designer: New option to link any other form's data
- Forms Designer: New option to add system data listing (folders)
- Finder: Added geographical location of Client, Project, Activity
- Invoice: Filter invoices based on Tracking variables in Controlling
- Invoice: Each Journal now has custom Invoice Status settings
- Invoice: Each Journal and Invoice Status may be configured with approvers
- Invoice: Show transaction description & name in invoice overview (as custom columns)
- Invoice: Show tracking variables from controlling in invoice preview (as custom columns)
- Invoice: Easier possibility to (ESC)ape editing records in tree mode
- Invoice: External number is now required for Received Invoices
- Products: New import / export functions
- Products: Possibility to add images / show image gallery of products
- Projects: Improved performance of projects listing
- Recruitment: Search for salary incl./excl. filled-in salary (switch)
- Recruitment: Search for education and language incl./excl. evaluation
- Recruitment: Applicant profile 2.0 (employments, languages, ...) editing simplified



John Maverick


Uchazeč (U00022)










Unknown location

Jihočeský kraj

Czech Republic (Ceska Republika)




 Profile
 







► Employment history

Former Employer Co. Ltd.

Popular IT Firm

IT Specialista (IT oddělení)

Auditor (Management)

► Applicant detail

Salary: 0

► Skills

Computer skills and competences

Computer skills and competences

E-mail skills and competencies (Intermediate)

Managing files

► Education

Certification

Some College Coursework Completed

ACCA

► Languages

English

Czech

Native language

► Locations

Czech Republic (Ceska Republika)

Hlavní město Praha

► Suitable position

Chemistry, Food Industry

Farmář

- Reporting: Added Activity custom form and Refld into report results
- Reporting: Optional multi-organization reporting now hard-coded
- Reporting: Added backward compatibility to report on old-style custom forms
- Task: Added new option to Call from task for Call centre processes

Bug Fixes

- Contacts: Bank property adding fixed
- Documents: Fixed duplicated view of first documents
- Finder: Fixed editing Activity details, which were sometimes disabled
- Invoice: Fixed problem with first-time loading VAT list
- Invoice: Fixed copying invoices with all needed attributes
- Reporting: Fixed Role selection in reports
- Reporting: Fixed reporting for states in Master project reporting
- Reporting: Fixed proper loading of filter criteria

- Reporting: Fixed adding report results with custom field names into Dashboard
 - Reporting: Fixed reloading (new) reports
-

Revision #1

Created 25 March 2020 17:05:48 by Jan Safka

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