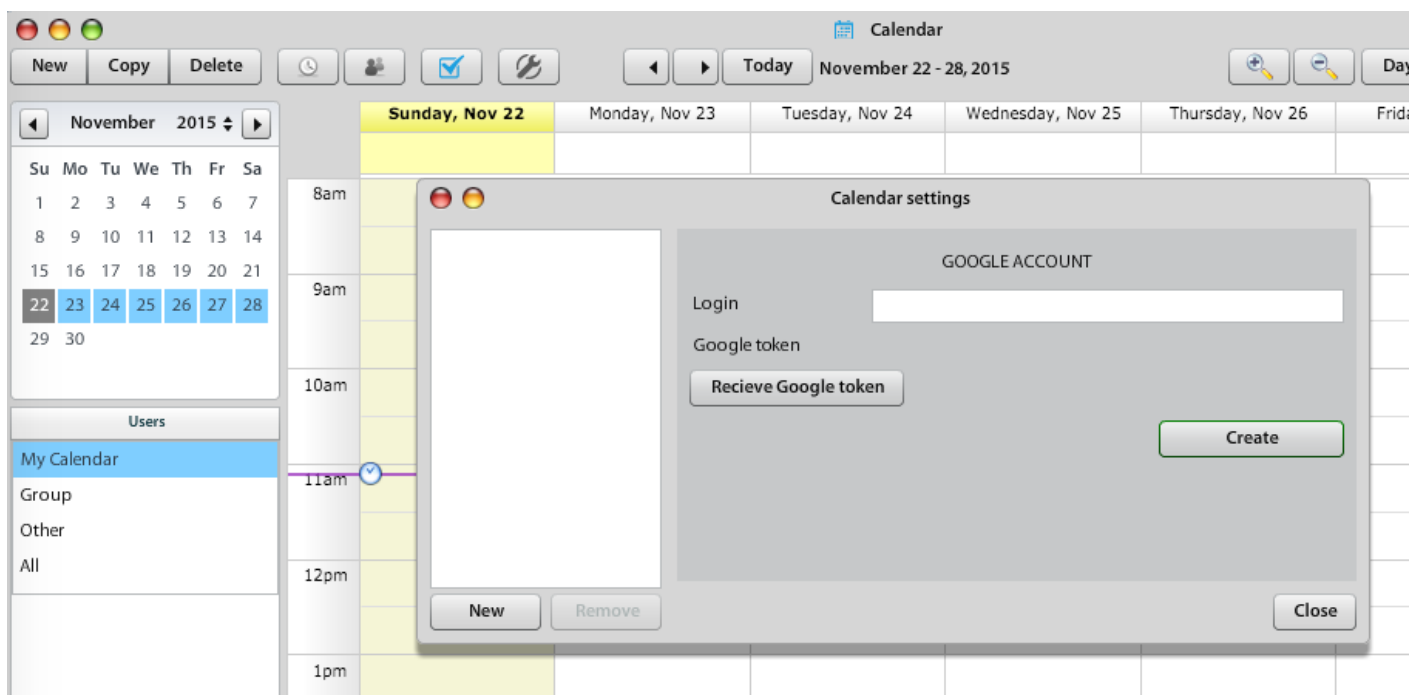


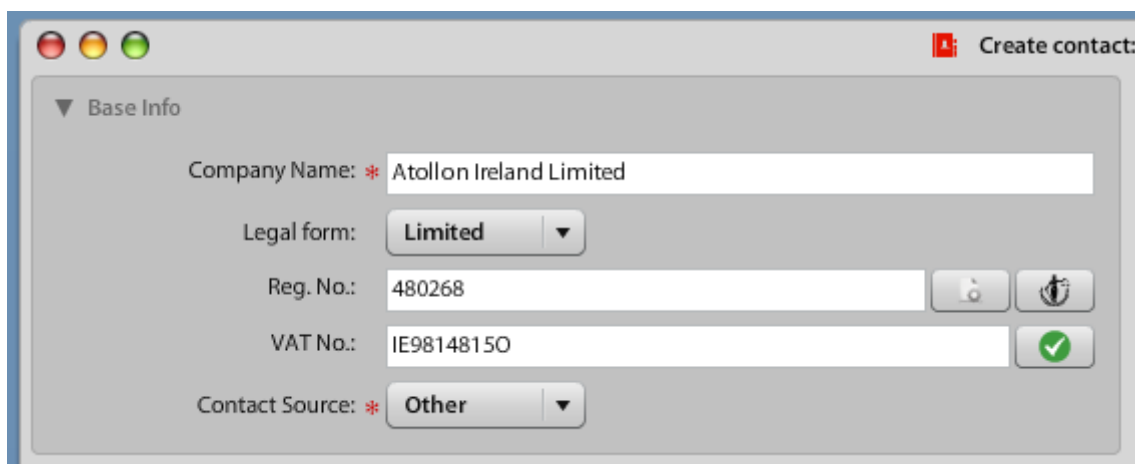
Atollon Innovations 2015 (week 47)

New Features

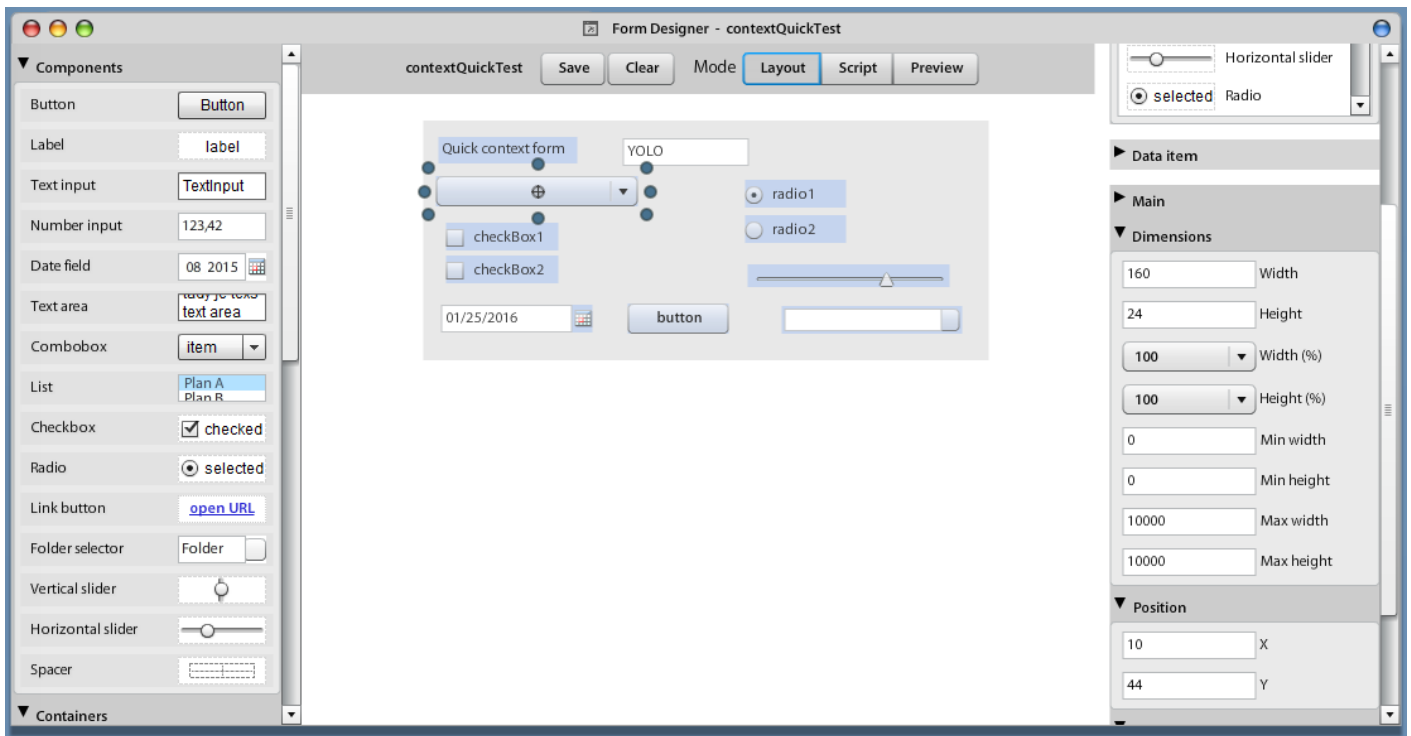
- Calendar: Server side Google Calendar synchronization



- Calendar: Server side Office.com & MS Exchange synchronization
- Contact: Checking validation of VAT Number (VEIS)



- Forms Designer: Brand new custom forms designer



- Invoice: Customizable multi-level invoice approvals

Journal Settings

General

Name:

Is Primary: ☒

Type: **Received Invoice** ▼

Numbering

Start Sequence:

Numbering: * **Received Invoices ("RIN"S)** ▼

Default Financial Accounts

Base Account: *

Total Account: *

VAT Account: *

Rounding: *

Controlling

☒ Analysis for Tracking 1 ☐ Hide context fields

☐ Analysis for Tracking 2 ☒ Show Folder level

☐ Analysis for Tracking 3 ☐ Show Project level

☐ Analysis for User(s) ☐ Show Activity level

Invoicing

VAT Settings: **Include VAT** ▼

Assigned States

- 1 - Issued
- 2 - For PM's Approval
- 2.1 - For GM's Approval**
- 3.1 - GM's Approved
- 5 - Paid
- 5.1 - Partially paid
- 6 - Disapproved

Available States

- 2 - Schvalime?
- NiceStav
- CoolStav
- Issued
- Received
- DayZ
- Deadlight
- For approval
- Approved internally
- Sent to client
- Paid
- Approved by client

"2.1 - For GM's Approval" state setting

Minimum approvers: ▼

Approvers from role on context: **Manager** ▼

Which context: **Project** ▼

Approvers below: ✕

Options ▼

Cancel **Save**

- Maps: New options to create custom geographical views on clients or projects and sales

Custom map

Prefabs

+ ☐ For organization

salesPrefab For organization

Save

Points

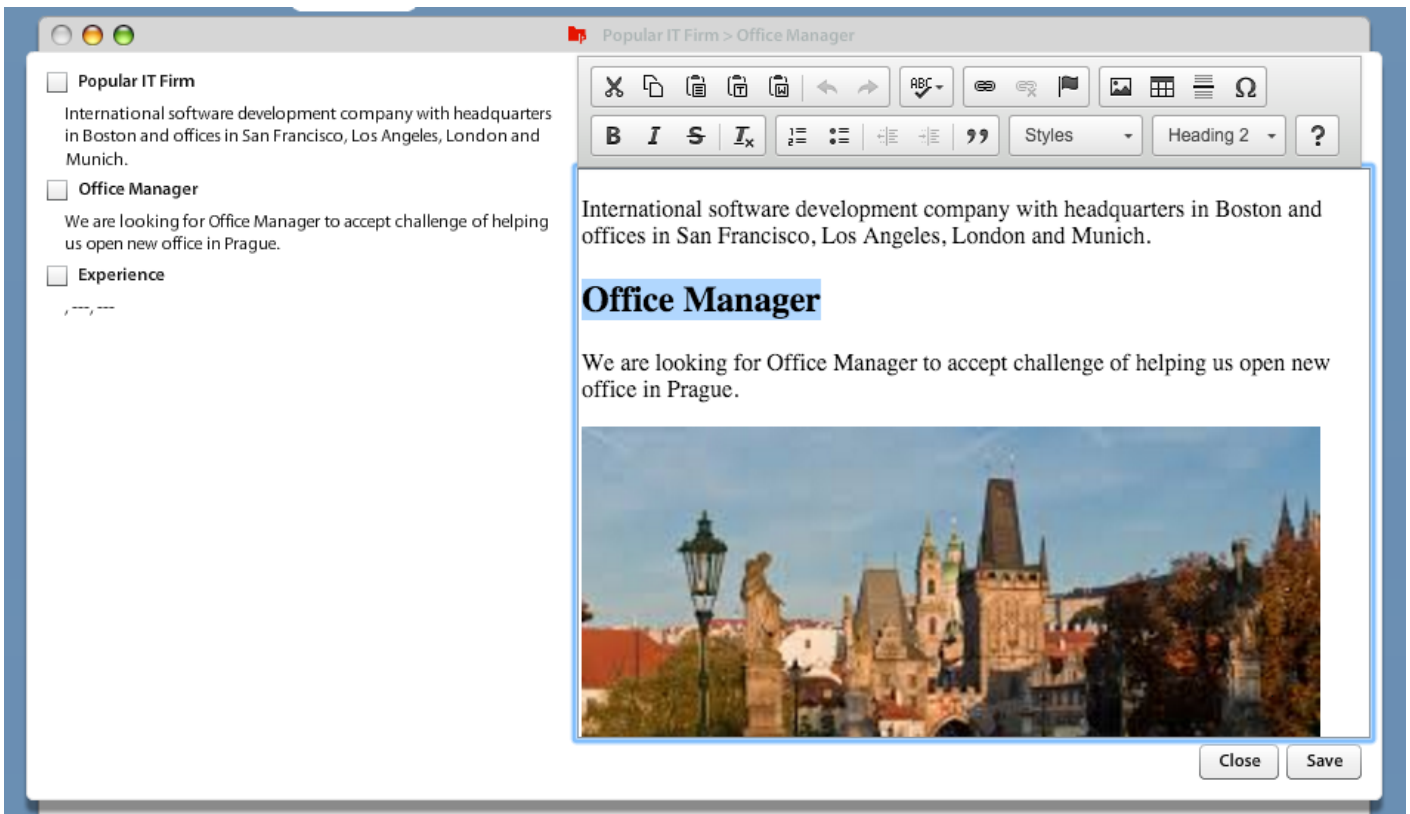
Type	Sub type	Status	Color
Project ▼	Sales opportunity ▼	Lost ▼	<input type="text"/> +
<input checked="" type="checkbox"/> Project	Sales opportunity	Lead	<input type="text"/> ✕
<input type="checkbox"/> Project	Sales opportunity	In Progress	<input type="text"/> ✕
<input type="checkbox"/> Project	Sales opportunity	Proposal	<input type="text"/> ✕

Selected prefab: **Save**

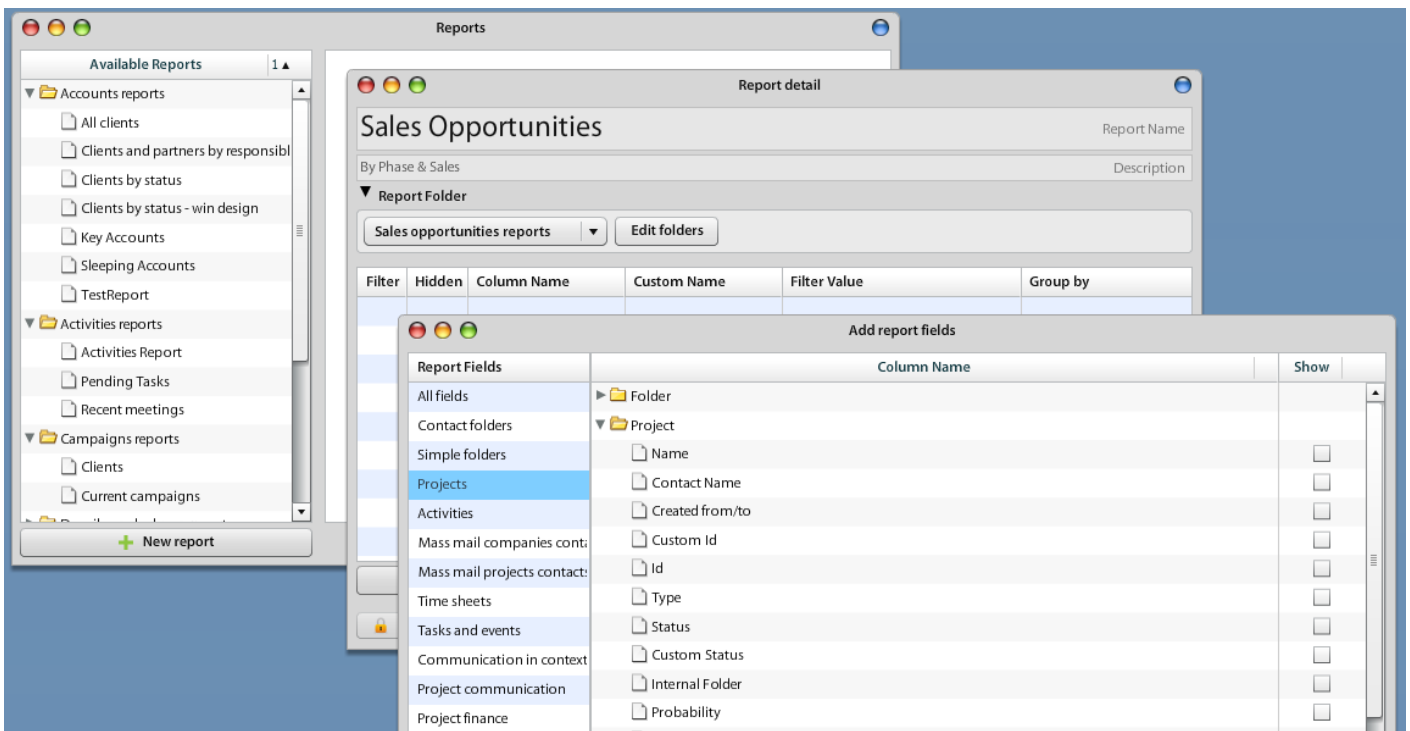
Map

Map showing geographical views on clients or projects and sales. The map displays various locations including Edinburgh, London, Cardiff, Leeds, Manchester, and others. A yellow dot is visible on the map.

- Recruitment: Vacancy web promotion - introduced full HTML support (incl. images in ads)




- Reporting: New reports designer and brand new report types



Enhancements

- Call centre: New version of integration to IP Telephony from Spinoco




- Messaging: New/improved HTML preview component
- Messaging: HTML mails performance optimized
- Messaging: Drag & drop moving e-mails and messages into context (folders & projects)
- Forms Designer: New client & server side forms design
- Forms Designer: Forms scripting / custom programming
- Forms Designer: Many improvements over existing forms functionality
- Forms Designer: Date fields supported in scripting
- Forms Designer: New drag & drop layouts
- Forms Designer: New option to link any other form's data
- Forms Designer: New option to add system data listing (folders)
- Finder: Added geographical location of Client, Project, Activity
- Invoice: Filter invoices based on Tracking variables in Controlling
- Invoice: Each Journal now has custom Invoice Status settings
- Invoice: Each Journal and Invoice Status may be configured with approvers
- Invoice: Show transaction description & name in invoice overview (as custom columns)
- Invoice: Show tracking variables from controlling in invoice preview (as custom columns)
- Invoice: Easier possibility to (ESC)ape editing records in tree mode
- Invoice: External number is now required for Received Invoices
- Products: New import / export functions
- Products: Possibility to add images / show image gallery of products
- Projects: Improved performance of projects listing
- Recruitment: Search for salary incl./excl. filled-in salary (switch)
- Recruitment: Search for education and language incl./excl. evaluation
- Recruitment: Applicant profile 2.0 (employments, languages, ...) editing simplified



John Maverick


Uchazeč (U00022)











Unknown location

Jihočeský kraj

Czech Republic (Ceska Republika)




 Profile
 








▶ Employment history

Former Employer Co. Ltd.

Popular IT Firm

IT Specialista (IT oddělení)

Auditor (Management)

▶ Applicant detail

Salary: 0

▶ Skills

Computer skills and competences

Computer skills and competences

E-mail skills and competencies (Intermediate)

Managing files

▶ Education

Certification

Some College Coursework Completed

ACCA

▶ Languages

English

Czech

Native language

▶ Locations

Czech Republic (Ceska Republika)

Hlavní město Praha

▶ Suitable position

Chemistry, Food Industry

Farmář

- Reporting: Added Activity custom form and Refld into report results
- Reporting: Optional multi-organization reporting now hard-coded
- Reporting: Added backward compatibility to report on old-style custom forms
- Task: Added new option to Call from task for Call centre processes

Bug Fixes

- Contacts: Bank property adding fixed
- Documents: Fixed duplicated view of first documents
- Finder: Fixed editing Activity details, which were sometimes disabled
- Invoice: Fixed problem with first-time loading VAT list
- Invoice: Fixed copying invoices with all needed attributes
- Reporting: Fixed Role selection in reports
- Reporting: Fixed reporting for states in Master project reporting
- Reporting: Fixed proper loading of filter criteria

- Reporting: Fixed adding report results with custom field names into Dashboard
 - Reporting: Fixed reloading (new) reports
-

Revision #1

Created 25 March 2020 17:05:48 by Jan Safka

Updated 25 March 2020 17:08:51 by Jan Safka