

Atollon Innovations 2015

(week 11)

New Features

- Recruitment: New Contractor applicant profile with manday rate

Enhancements

- Billing: Now it's possible to add rule "For each project" to invoice each project separately
- Calendar: New calendar switch for users (own groups, easy switching between calendars)
- Contacts: Added time indication of contact modification (for sync purposes)
- Contacts: Different (invoice) address types for person / company allowed
- Finder: Now it's possible to create new branch (client) sub-folder (for clients with several branches)
- Finder: Moving folders in Finder allowed (not for projects or activities)
- Finder: New project wizard supported and improved (switch Simple / Advanced in Project Templates)
- Finder: Filter logic changed (now possible to filter for folders, projects & activities separately)
- Finder: View option for folder, project, activity number to be displayed
- General: Added country codes in listing countries
- General: Support for simple instance URL (instancename.atollon.com)
- Invoice: Sorting invoices, filtering by External Number allowed
- Invoice: Several performance optimizations
- Invoice: Views improved (new states colors, sorting, storing custom columns, column sizes, ...)
- Invoice: For approval view filters improved (more for approval states allowed)
- Invoice: Tracking categories & accounts fulltext search added
- Invoice: Added actual (PDF) invoice preview in For approval mode
- Invoice: Added customizable columns view
- Invoice: Added mass-change function to change Invoice status
- Invoice: Status Billed is available to admin users only (needed to fix possible sync errors)
- Invoice: Option to select Supplier's bank account from contacts
- Invoice: Copy invoice now supports all attributes
- Invoice: It's possible to select user / contact on behalf of Supplier or Customer

- Invoice: Option to manually enter resulting transaction VAT
- Messages: Attachments improved (several lines, resizing)
- Messages: Added function to Empty Trash (remove all messages from trash)
- Products: New option to set-up custom fields in Estimate, Invoice, Order based on Product Type settings
- Products: Added Custom Lists / Codebooks
- Products: Added Product Types settings (add/remove product types)
- Projects & Folders: Sorting folders, projects and activities allowed
- Projects & Folders: New activity simplified
- Projects & Folders: Enabled deleting multiple activities
- Recruitment: Added support of currencies into required salary field
- Recruitment: New search criteria: candidate status, type and contractor manday rate
- Recruitment: Added responsible contact details into Vacancy printout
- Recruitment: Switch Applicant to Contractor
- Reports: Added filtering for (decimal) value ranges from .. to
- Reports: Added filtering for contacts, distribution groups, references, industry, preferred language
- Reports: Added filtering for position, department, country, region
- Reports: Added possibility to reload the changed report
- Task bar: Cosmetic improvements (logos, icons)
- Time Sheet: New XLS report output
- Time Sheet: Performance optimizations
- Time Sheet: New printout options (users full name)
- Time Sheet: Export is formatting values properly for further processing in Excel
- Time Sheet: Easy splitting Time Sheet record for chargeable / non-chargeable hours

Bug Fixes

- Billing: Now multiple organizations may be set / non-set for billing
- Billing: Fixed several issues in controlling / management finance
- General: Fixed forms closing behavior (save unsaved changes in all opened forms)
- Invoice: Currency exchange rates validity (period from .. to) fixed
- Products: Applying proper price (in various currencies and price lists) even in product bundles
- Messages: Deleting messages from trash now stable (off-peak time)

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