

Atollon 2015

Innovations

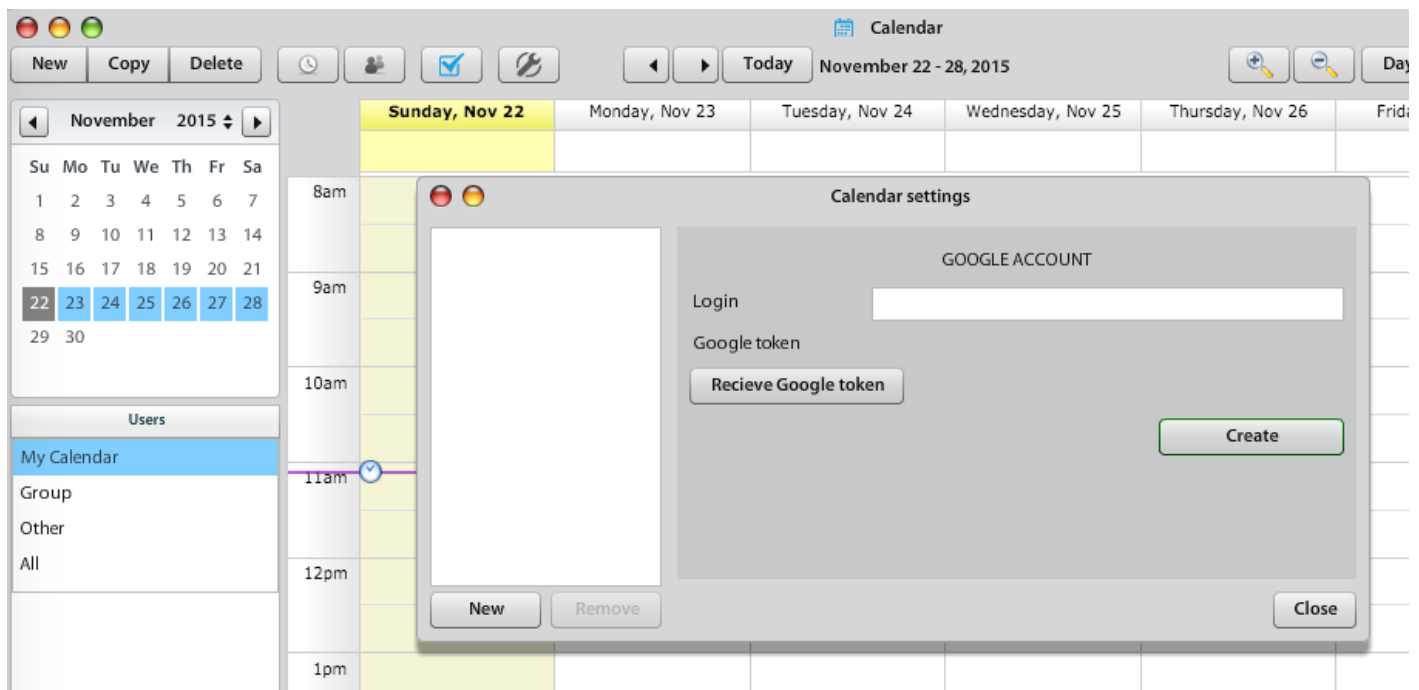
- [Atollon Innovations 2015 \(week 47\)](#)
- [Atollon Innovations 2015 \(week 11\)](#)

Atollon Innovations 2015

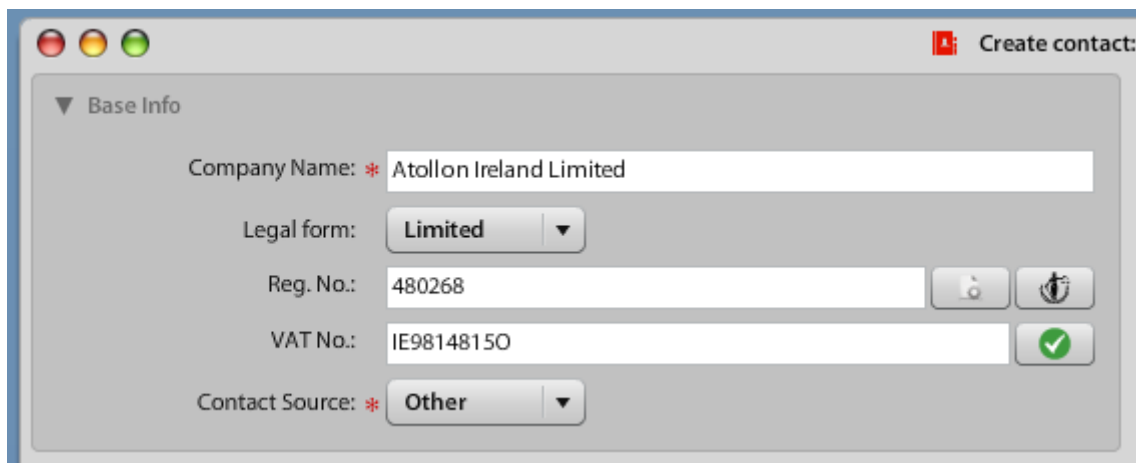
(week 47)

New Features

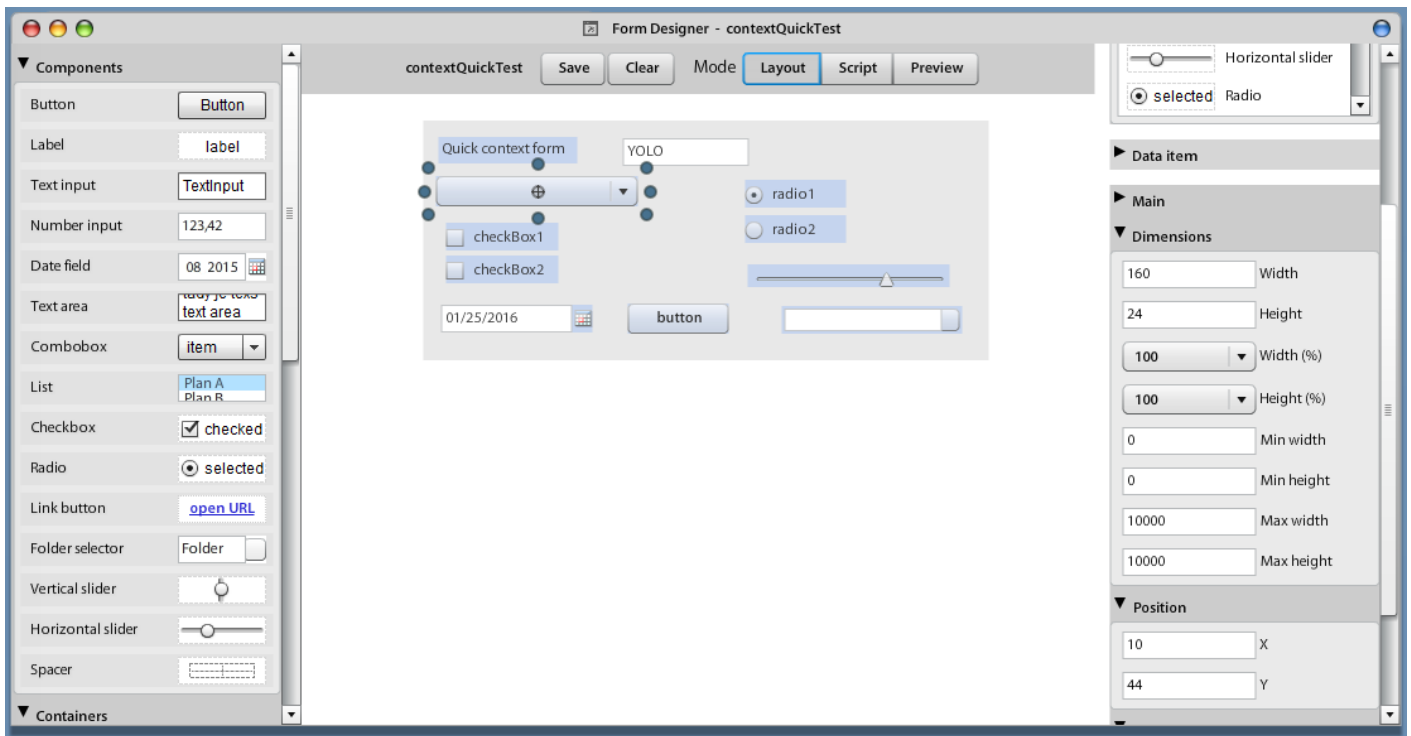
- Calendar: Server side Google Calendar synchronization



- Calendar: Server side Office.com & MS Exchange synchronization
- Contact: Checking validation of VAT Number (VEIS)



- Forms Designer: Brand new custom forms designer



- Invoice: Customizable multi-level invoice approvals

Journal Settings

General

Name:

Is Primary: ☒

Type: **Received Invoice** ▼

Numbering

Start Sequence:

Numbering: * **Received Invoices ("RIN"S)** ▼

Default Financial Accounts

Base Account: *

Total Account: *

VAT Account: *

Rounding: *

Controlling

☒ Analysis for Tracking 1 ☐ Hide context fields

☐ Analysis for Tracking 2 ☒ Show Folder level

☐ Analysis for Tracking 3 ☐ Show Project level

☐ Analysis for User(s) ☐ Show Activity level

Invoicing

VAT Settings: **Include VAT** ▼

Assigned States

- 1 - Issued
- 2 - For PM's Approval
- 2.1 - For GM's Approval**
- 3.1 - GM's Approved
- 5 - Paid
- 5.1 - Partially paid
- 6 - Disapproved

Available States

- 2 - Schvalime?
- NiceStav
- CoolStav
- Issued
- Received
- DayZ
- Deadlight
- For approval
- Approved internally
- Sent to client
- Paid
- Approved by client

"2.1 - For GM's Approval" state setting

Minimum approvers: ▼

Approvers from role on context: **Manager** ▼

Which context: **Project** ▼

Approvers below: ✕

Options ▼

Cancel Save

- Maps: New options to create custom geographical views on clients or projects and sales

Custom map

Prefabs

+ ☐ For organization

salesPrefab For organization

Save

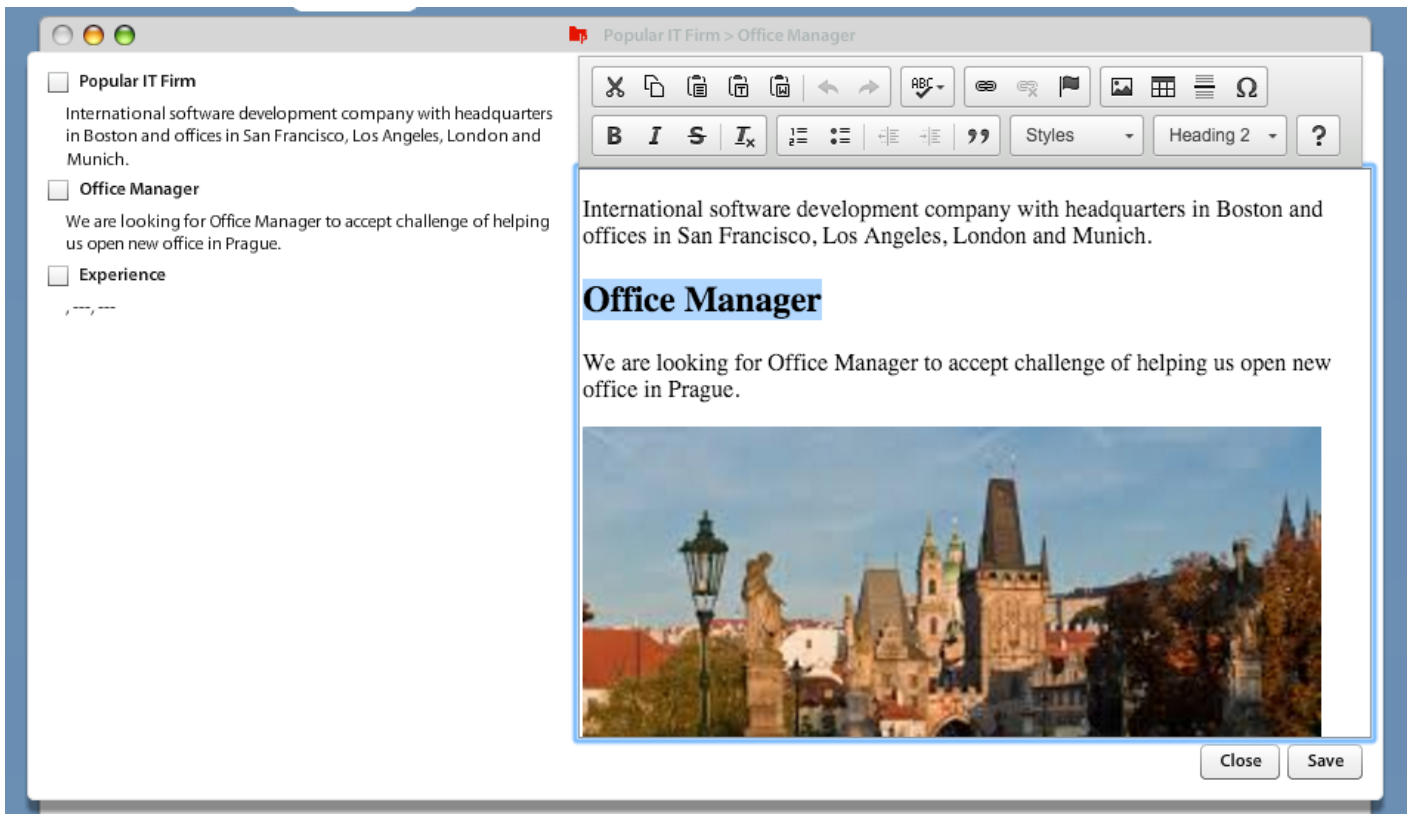
Points

Type	Sub type	Status	Color
Project	Sales opportunity	Lost	<input type="text"/>
Project	Sales opportunity	Lead	<input type="text"/>
Project	Sales opportunity	In Progress	<input type="text"/>
Project	Sales opportunity	Proposal	<input type="text"/>

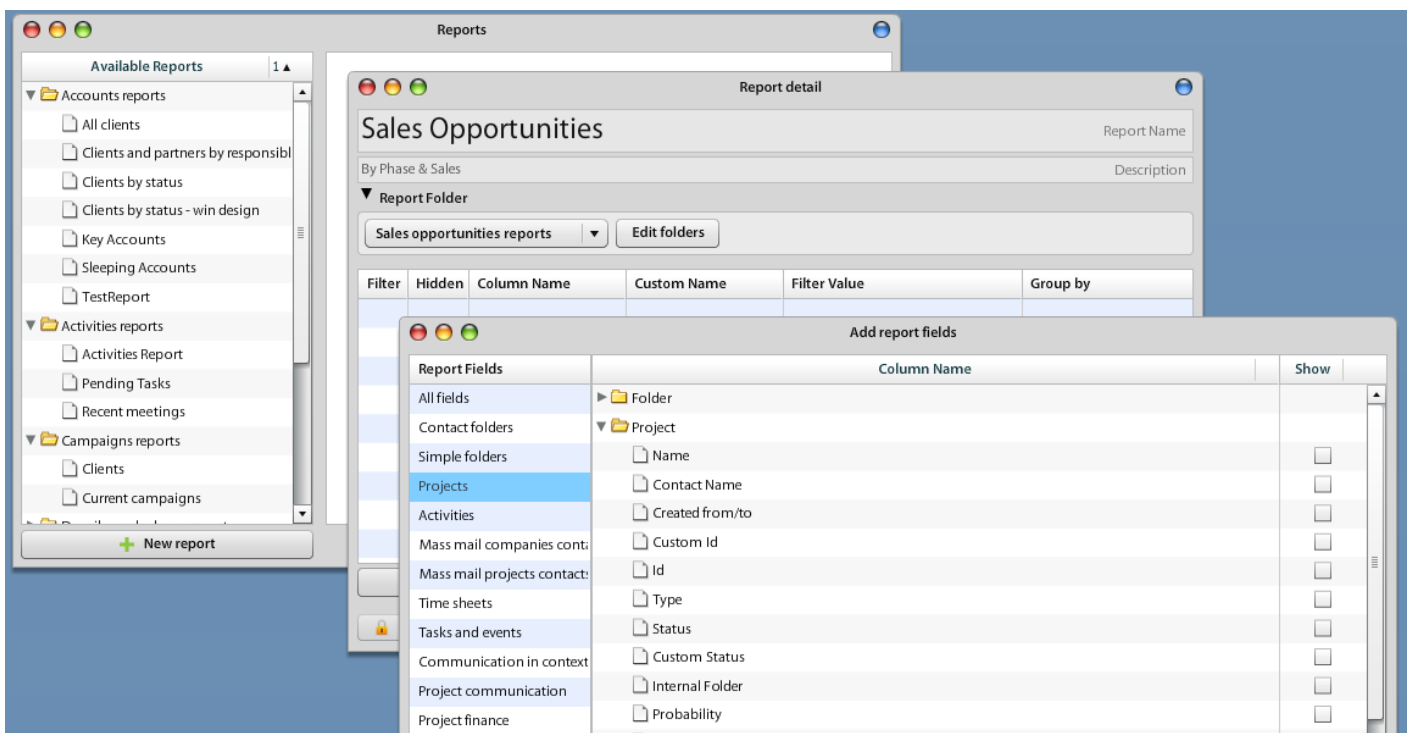
Selected prefab: Save

Map showing geographical distribution of points across Europe, including labels for countries like Scotland, United Kingdom, Ireland, Wales, England, Cardiff, London, Leeds, Denmark, Malmö, Stockholm, and various German states like Schleswig-Holstein, Niedersachsen, and Brandenburg.

- Recruitment: Vacancy web promotion - introduced full HTML support (incl. images in ads)




- Reporting: New reports designer and brand new report types



Enhancements

- Call centre: New version of integration to IP Telephony from Spinoco




- Messaging: New/improved HTML preview component
- Messaging: HTML mails performance optimized
- Messaging: Drag & drop moving e-mails and messages into context (folders & projects)
- Forms Designer: New client & server side forms design
- Forms Designer: Forms scripting / custom programming
- Forms Designer: Many improvements over existing forms functionality
- Forms Designer: Date fields supported in scripting
- Forms Designer: New drag & drop layouts
- Forms Designer: New option to link any other form's data
- Forms Designer: New option to add system data listing (folders)
- Finder: Added geographical location of Client, Project, Activity
- Invoice: Filter invoices based on Tracking variables in Controlling
- Invoice: Each Journal now has custom Invoice Status settings
- Invoice: Each Journal and Invoice Status may be configured with approvers
- Invoice: Show transaction description & name in invoice overview (as custom columns)
- Invoice: Show tracking variables from controlling in invoice preview (as custom columns)
- Invoice: Easier possibility to (ESC)ape editing records in tree mode
- Invoice: External number is now required for Received Invoices
- Products: New import / export functions
- Products: Possibility to add images / show image gallery of products
- Projects: Improved performance of projects listing
- Recruitment: Search for salary incl./excl. filled-in salary (switch)
- Recruitment: Search for education and language incl./excl. evaluation
- Recruitment: Applicant profile 2.0 (employments, languages, ...) editing simplified



John Maverick


Uchazeč (U00022)










Unknown location

Jihočeský kraj

Czech Republic (Ceska Republika)




 Profile








► Employment history

Former Employer Co. Ltd.

Popular IT Firm

IT Specialista (IT oddělení)

Auditor (Management)

► Applicant detail

Salary: 0

► Skills

Computer skills and competences

Computer skills and competences

E-mail skills and competencies (Intermediate)

Managing files

► Education

Certification

Some College Coursework Completed

ACCA

► Languages

English

Czech

Native language

► Locations

Czech Republic (Ceska Republika)

Hlavní město Praha

► Suitable position

Chemistry, Food Industry

Farmář

- Reporting: Added Activity custom form and Refld into report results
- Reporting: Optional multi-organization reporting now hard-coded
- Reporting: Added backward compatibility to report on old-style custom forms
- Task: Added new option to Call from task for Call centre processes

Bug Fixes

- Contacts: Bank property adding fixed
- Documents: Fixed duplicated view of first documents
- Finder: Fixed editing Activity details, which were sometimes disabled
- Invoice: Fixed problem with first-time loading VAT list
- Invoice: Fixed copying invoices with all needed attributes
- Reporting: Fixed Role selection in reports
- Reporting: Fixed reporting for states in Master project reporting

- Reporting: Fixed proper loading of filter criteria
- Reporting: Fixed adding report results with custom field names into Dashboard
- Reporting: Fixed reloading (new) reports

Atollon Innovations 2015

(week 11)

New Features

- Recruitment: New Contractor applicant profile with manday rate

Enhancements

- Billing: Now it's possible to add rule "For each project" to invoice each project separately
- Calendar: New calendar switch for users (own groups, easy switching between calendars)
- Contacts: Added time indication of contact modification (for sync purposes)
- Contacts: Different (invoice) address types for person / company allowed
- Finder: Now it's possible to create new branch (client) sub-folder (for clients with several branches)
- Finder: Moving folders in Finder allowed (not for projects or activities)
- Finder: New project wizard supported and improved (switch Simple / Advanced in Project Templates)
- Finder: Filter logic changed (now possible to filter for folders, projects & activities separately)
- Finder: View option for folder, project, activity number to be displayed
- General: Added country codes in listing countries
- General: Support for simple instance URL (instancename.atollon.com)
- Invoice: Sorting invoices, filtering by External Number allowed
- Invoice: Several performance optimizations
- Invoice: Views improved (new states colors, sorting, storing custom columns, column sizes, ...)
- Invoice: For approval view filters improved (more for approval states allowed)
- Invoice: Tracking categories & accounts fulltext search added
- Invoice: Added actual (PDF) invoice preview in For approval mode
- Invoice: Added customizable columns view
- Invoice: Added mass-change function to change Invoice status
- Invoice: Status Billed is available to admin users only (needed to fix possible sync errors)
- Invoice: Option to select Supplier's bank account from contacts
- Invoice: Copy invoice now supports all attributes
- Invoice: It's possible to select user / contact on behalf of Supplier or Customer
- Invoice: Option to manually enter resulting transaction VAT

- Messages: Attachments improved (several lines, resizing)
- Messages: Added function to Empty Trash (remove all messages from trash)
- Products: New option to set-up custom fields in Estimate, Invoice, Order based on Product Type settings
- Products: Added Custom Lists / Codebooks
- Products: Added Product Types settings (add/remove product types)
- Projects & Folders: Sorting folders, projects and activities allowed
- Projects & Folders: New activity simplified
- Projects & Folders: Enabled deleting multiple activities
- Recruitment: Added support of currencies into required salary field
- Recruitment: New search criteria: candidate status, type and contractor manday rate
- Recruitment: Added responsible contact details into Vacancy printout
- Recruitment: Switch Applicant to Contractor
- Reports: Added filtering for (decimal) value ranges from .. to
- Reports: Added filtering for contacts, distribution groups, references, industry, preferred language
- Reports: Added filtering for position, department, country, region
- Reports: Added possibility to reload the changed report
- Task bar: Cosmetic improvements (logos, icons)
- Time Sheet: New XLS report output
- Time Sheet: Performance optimizations
- Time Sheet: New printout options (users full name)
- Time Sheet: Export is formatting values properly for further processing in Excel
- Time Sheet: Easy splitting Time Sheet record for chargeable / non-chargeable hours

Bug Fixes

- Billing: Now multiple organizations may be set / non-set for billing
- Billing: Fixed several issues in controlling / management finance
- General: Fixed forms closing behavior (save unsaved changes in all opened forms)
- Invoice: Currency exchange rates validity (period from .. to) fixed
- Products: Applying proper price (in various currencies and price lists) even in product bundles
- Messages: Deleting messages from trash now stable (off-peak time)