

Atollon 2015

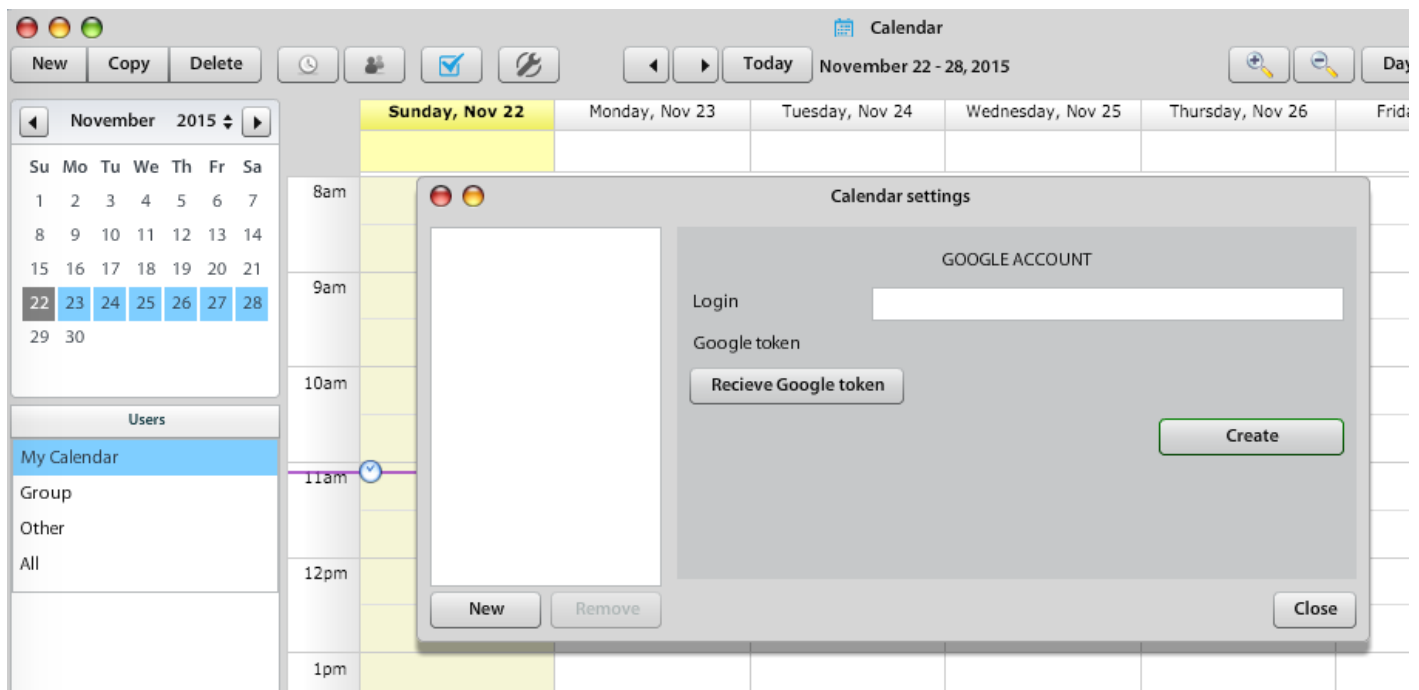
Innovations

- [Atollon Innovations 2015 \(week 47\)](#)
- [Atollon Innovations 2015 \(week 11\)](#)

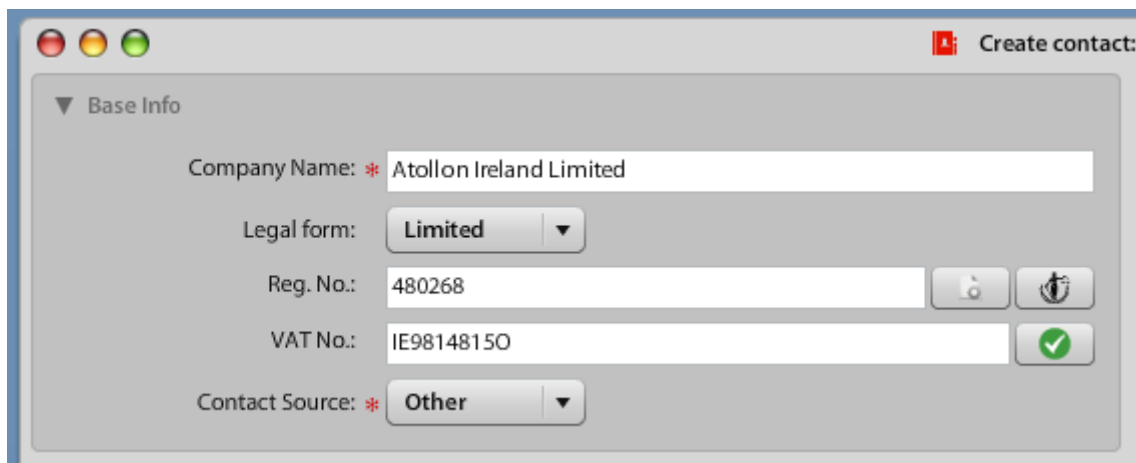
Atollon Innovations 2015 (week 47)

New Features

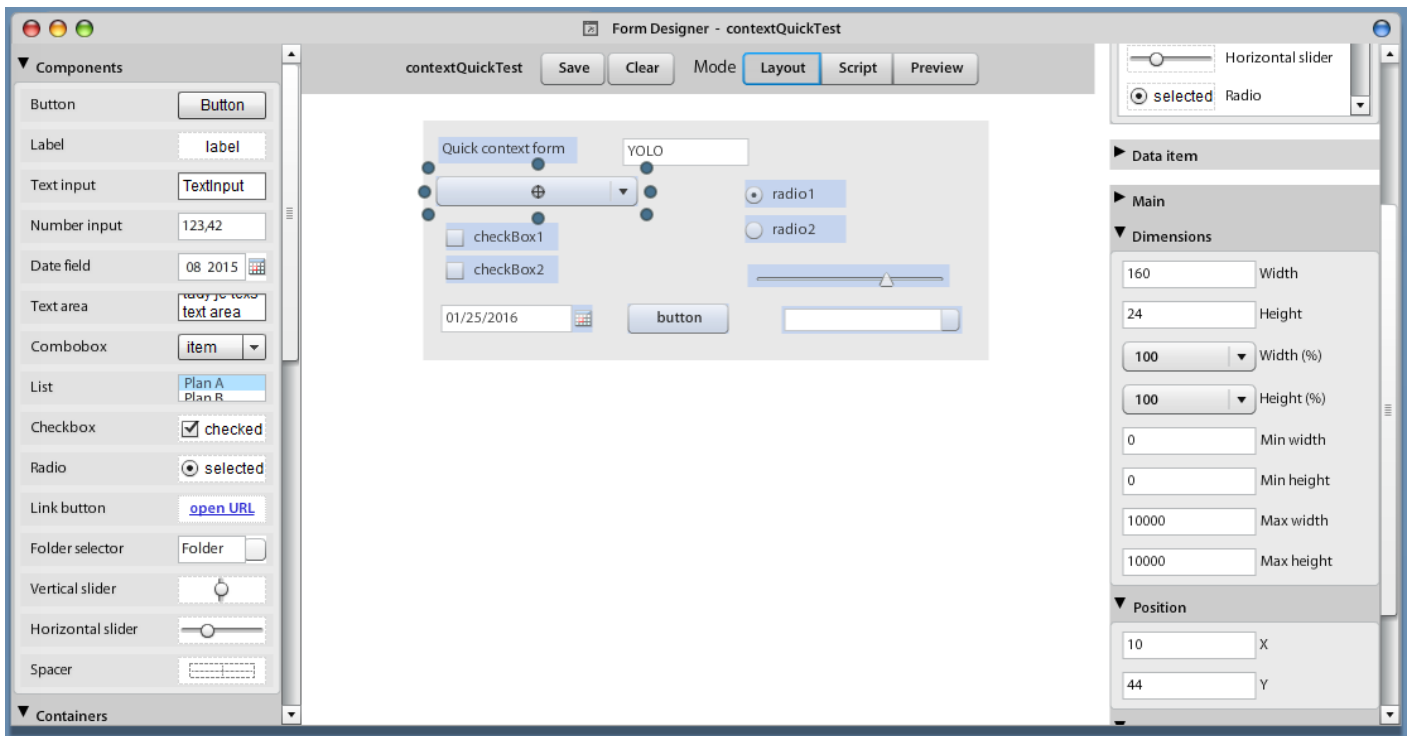
- Calendar: Server side Google Calendar synchronization



- Calendar: Server side Office.com & MS Exchange synchronization
- Contact: Checking validation of VAT Number (VEIS)



- Forms Designer: Brand new custom forms designer



- Invoice: Customizable multi-level invoice approvals

Journal Settings

General

Name:

Is Primary: ☒

Type: **Received Invoice** ▼

Numbering

Start Sequence:

Numbering: * **Received Invoices ("RIN"S)** ▼

Default Financial Accounts

Base Account: *

Total Account: *

VAT Account: *

Rounding: *

Controlling

☒ Analysis for Tracking 1 ☐ Hide context fields

☐ Analysis for Tracking 2 ☒ Show Folder level

☐ Analysis for Tracking 3 ☐ Show Project level

☐ Analysis for User(s) ☐ Show Activity level

Invoicing

VAT Settings: **Include VAT** ▼

Assigned States

- 1 - Issued
- 2 - For PM's Approval
- 2.1 - For GM's Approval**
- 3.1 - GM's Approved
- 5 - Paid
- 5.1 - Partially paid
- 6 - Disapproved

Available States

- 2 - Schvalime?
- NiceStav
- CoolStav
- Issued
- Received
- DayZ
- Deadlight
- For approval
- Approved internally
- Sent to client
- Paid
- Approved by client

"2.1 - For GM's Approval" state setting

Minimum approvers: ▼

Approvers from role on context: **Manager** ▼

Which context: **Project** ▼

Approvers below: ✕

Options ▼

Cancel **Save**

- Maps: New options to create custom geographical views on clients or projects and sales

Custom map

Prefabs

+ ☐ For organization

salesPrefab For organization

Save

Points

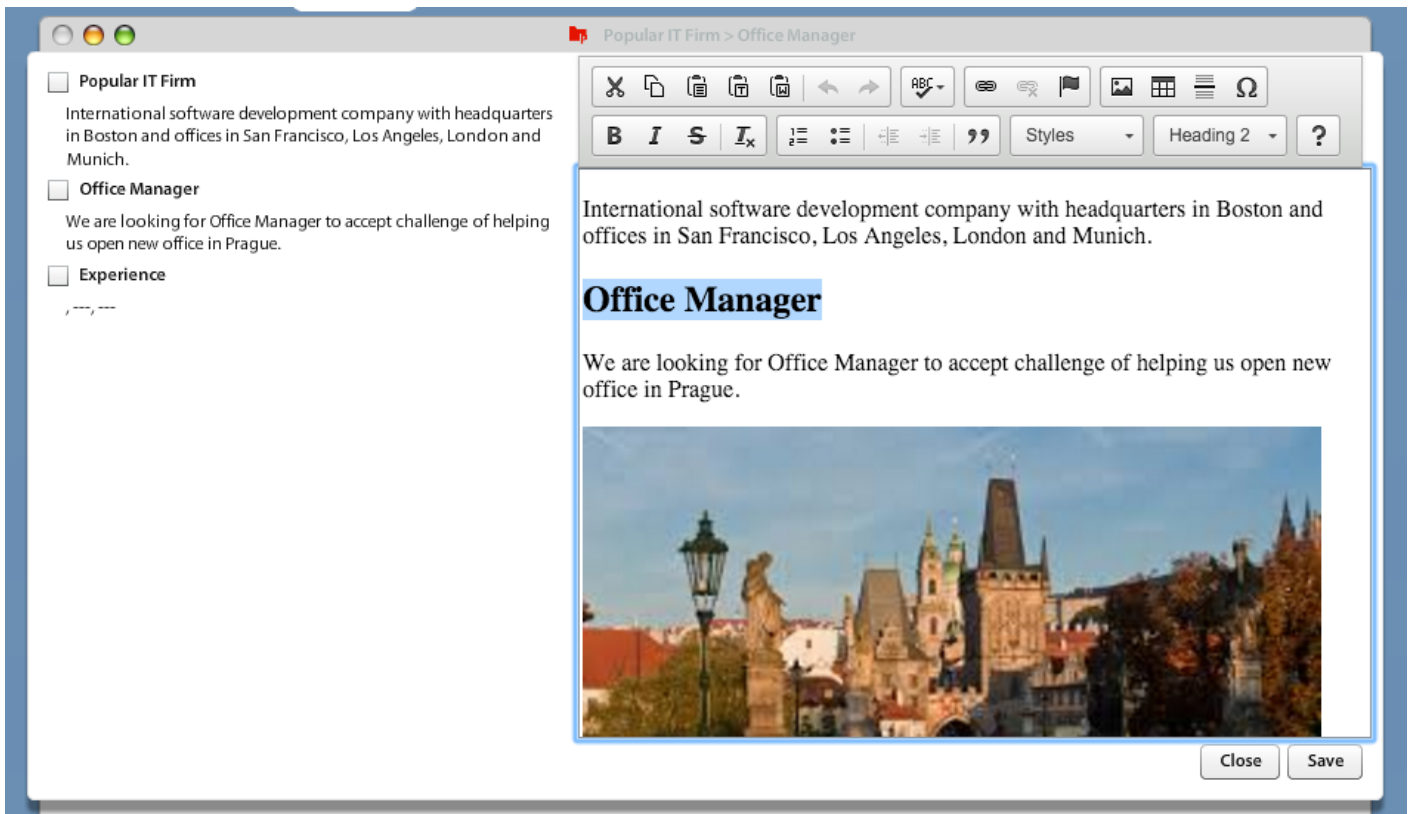
Type	Sub type	Status	Color
Project	Sales opportunity	Lost	<input type="text"/>
Project	Sales opportunity	Lead	<input type="text"/>
Project	Sales opportunity	In Progress	<input type="text"/>
Project	Sales opportunity	Proposal	<input type="text"/>

Selected prefab: **Save**

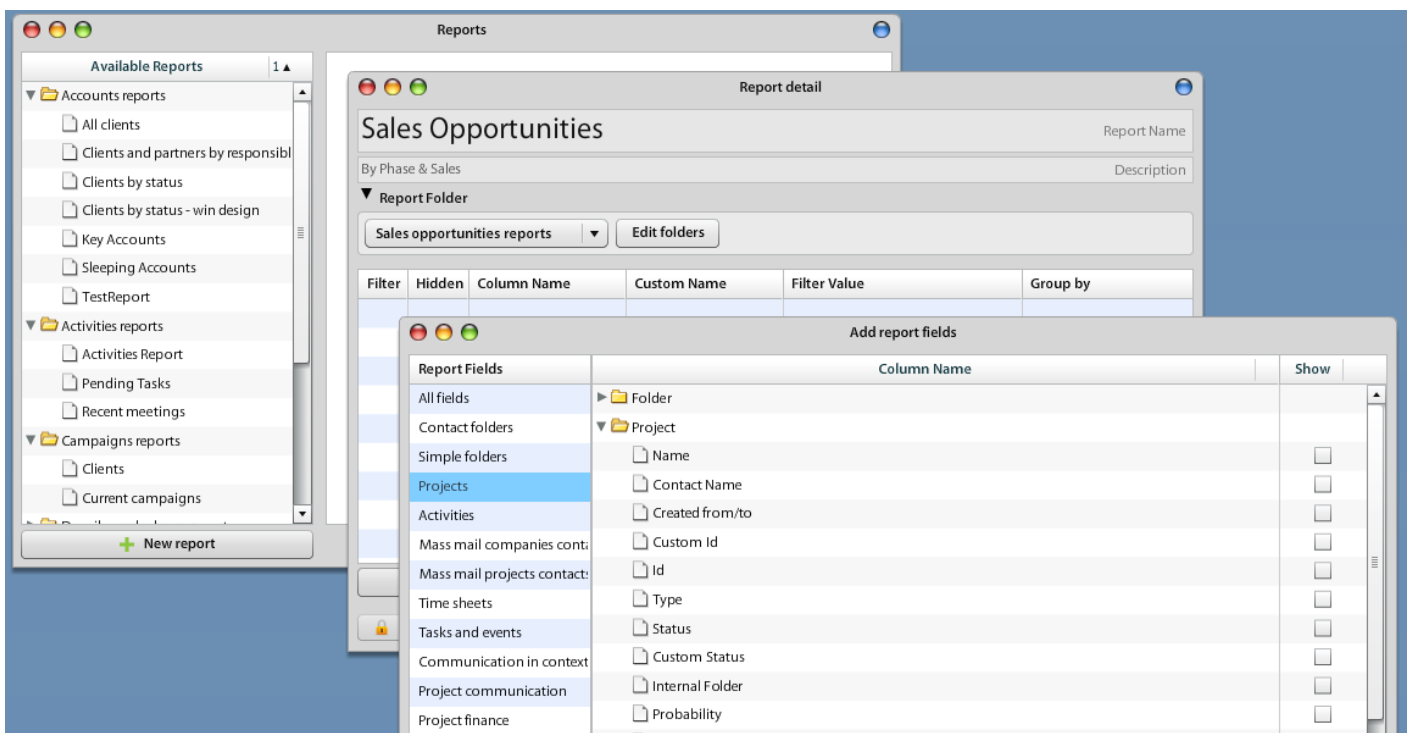
Map

Map showing geographical views on clients or projects and sales. The map displays various locations including Edinburgh, London, Cardiff, Leeds, Manchester, and others. A yellow dot is visible on the map, likely representing a selected point.

- Recruitment: Vacancy web promotion - introduced full HTML support (incl. images in ads)




- Reporting: New reports designer and brand new report types



Enhancements

- Call centre: New version of integration to IP Telephony from Spinoco




- Messaging: New/improved HTML preview component
- Messaging: HTML mails performance optimized
- Messaging: Drag & drop moving e-mails and messages into context (folders & projects)
- Forms Designer: New client & server side forms design
- Forms Designer: Forms scripting / custom programming
- Forms Designer: Many improvements over existing forms functionality
- Forms Designer: Date fields supported in scripting
- Forms Designer: New drag & drop layouts
- Forms Designer: New option to link any other form's data
- Forms Designer: New option to add system data listing (folders)
- Finder: Added geographical location of Client, Project, Activity
- Invoice: Filter invoices based on Tracking variables in Controlling
- Invoice: Each Journal now has custom Invoice Status settings
- Invoice: Each Journal and Invoice Status may be configured with approvers
- Invoice: Show transaction description & name in invoice overview (as custom columns)
- Invoice: Show tracking variables from controlling in invoice preview (as custom columns)
- Invoice: Easier possibility to (ESC)ape editing records in tree mode
- Invoice: External number is now required for Received Invoices
- Products: New import / export functions
- Products: Possibility to add images / show image gallery of products
- Projects: Improved performance of projects listing
- Recruitment: Search for salary incl./excl. filled-in salary (switch)
- Recruitment: Search for education and language incl./excl. evaluation
- Recruitment: Applicant profile 2.0 (employments, languages, ...) editing simplified



John Maverick


Uchazeč (U00022)











Unknown location

Jihočeský kraj

Czech Republic (Ceska Republika)




 Profile
 








► Employment history

Former Employer Co. Ltd.

Popular IT Firm

IT Specialista (IT oddělení)

Auditor (Management)

► Applicant detail

Salary: 0

► Skills

Computer skills and competences

Computer skills and competences

E-mail skills and competencies (Intermediate)

Managing files

► Education

Certification

Some College Coursework Completed

ACCA

► Languages

English

Czech

Native language

► Locations

Czech Republic (Ceska Republika)

Hlavní město Praha

► Suitable position

Chemistry, Food Industry

Farmář

- Reporting: Added Activity custom form and Refld into report results
- Reporting: Optional multi-organization reporting now hard-coded
- Reporting: Added backward compatibility to report on old-style custom forms
- Task: Added new option to Call from task for Call centre processes

Bug Fixes

- Contacts: Bank property adding fixed
- Documents: Fixed duplicated view of first documents
- Finder: Fixed editing Activity details, which were sometimes disabled
- Invoice: Fixed problem with first-time loading VAT list
- Invoice: Fixed copying invoices with all needed attributes
- Reporting: Fixed Role selection in reports
- Reporting: Fixed reporting for states in Master project reporting

- Reporting: Fixed proper loading of filter criteria
- Reporting: Fixed adding report results with custom field names into Dashboard
- Reporting: Fixed reloading (new) reports

Atollon Innovations 2015

(week 11)

New Features

- Recruitment: New Contractor applicant profile with manday rate

Enhancements

- Billing: Now it's possible to add rule "For each project" to invoice each project separately
- Calendar: New calendar switch for users (own groups, easy switching between calendars)
- Contacts: Added time indication of contact modification (for sync purposes)
- Contacts: Different (invoice) address types for person / company allowed
- Finder: Now it's possible to create new branch (client) sub-folder (for clients with several branches)
- Finder: Moving folders in Finder allowed (not for projects or activities)
- Finder: New project wizard supported and improved (switch Simple / Advanced in Project Templates)
- Finder: Filter logic changed (now possible to filter for folders, projects & activities separately)
- Finder: View option for folder, project, activity number to be displayed
- General: Added country codes in listing countries
- General: Support for simple instance URL (instancename.atollon.com)
- Invoice: Sorting invoices, filtering by External Number allowed
- Invoice: Several performance optimizations
- Invoice: Views improved (new states colors, sorting, storing custom columns, column sizes, ...)
- Invoice: For approval view filters improved (more for approval states allowed)
- Invoice: Tracking categories & accounts fulltext search added
- Invoice: Added actual (PDF) invoice preview in For approval mode
- Invoice: Added customizable columns view
- Invoice: Added mass-change function to change Invoice status
- Invoice: Status Billed is available to admin users only (needed to fix possible sync errors)
- Invoice: Option to select Supplier's bank account from contacts
- Invoice: Copy invoice now supports all attributes
- Invoice: It's possible to select user / contact on behalf of Supplier or Customer
- Invoice: Option to manually enter resulting transaction VAT

- Messages: Attachments improved (several lines, resizing)
- Messages: Added function to Empty Trash (remove all messages from trash)
- Products: New option to set-up custom fields in Estimate, Invoice, Order based on Product Type settings
- Products: Added Custom Lists / Codebooks
- Products: Added Product Types settings (add/remove product types)
- Projects & Folders: Sorting folders, projects and activities allowed
- Projects & Folders: New activity simplified
- Projects & Folders: Enabled deleting multiple activities
- Recruitment: Added support of currencies into required salary field
- Recruitment: New search criteria: candidate status, type and contractor manday rate
- Recruitment: Added responsible contact details into Vacancy printout
- Recruitment: Switch Applicant to Contractor
- Reports: Added filtering for (decimal) value ranges from .. to
- Reports: Added filtering for contacts, distribution groups, references, industry, preferred language
- Reports: Added filtering for position, department, country, region
- Reports: Added possibility to reload the changed report
- Task bar: Cosmetic improvements (logos, icons)
- Time Sheet: New XLS report output
- Time Sheet: Performance optimizations
- Time Sheet: New printout options (users full name)
- Time Sheet: Export is formatting values properly for further processing in Excel
- Time Sheet: Easy splitting Time Sheet record for chargeable / non-chargeable hours

Bug Fixes

- Billing: Now multiple organizations may be set / non-set for billing
- Billing: Fixed several issues in controlling / management finance
- General: Fixed forms closing behavior (save unsaved changes in all opened forms)
- Invoice: Currency exchange rates validity (period from .. to) fixed
- Products: Applying proper price (in various currencies and price lists) even in product bundles
- Messages: Deleting messages from trash now stable (off-peak time)