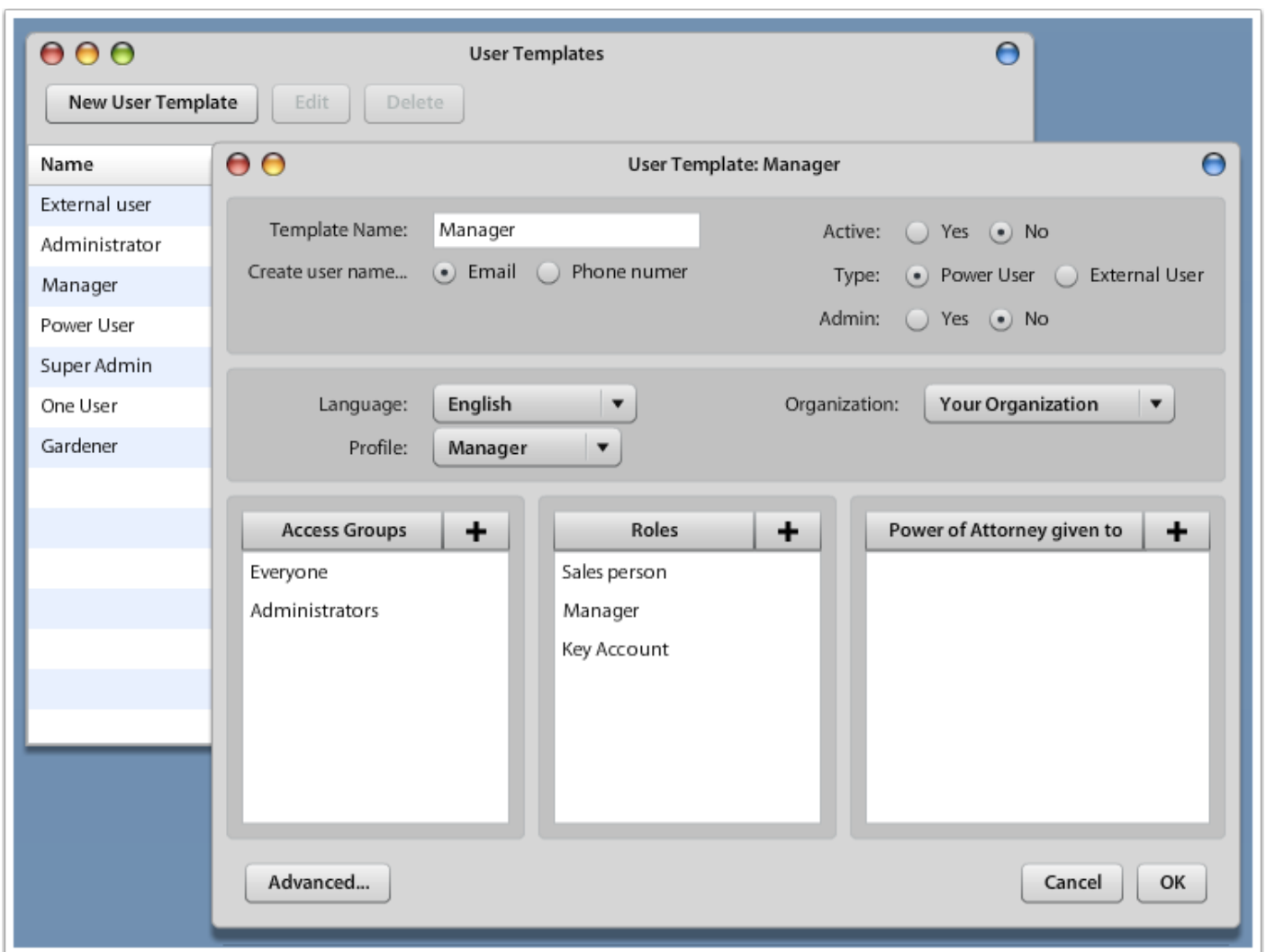


# Atollon Innovations 2013

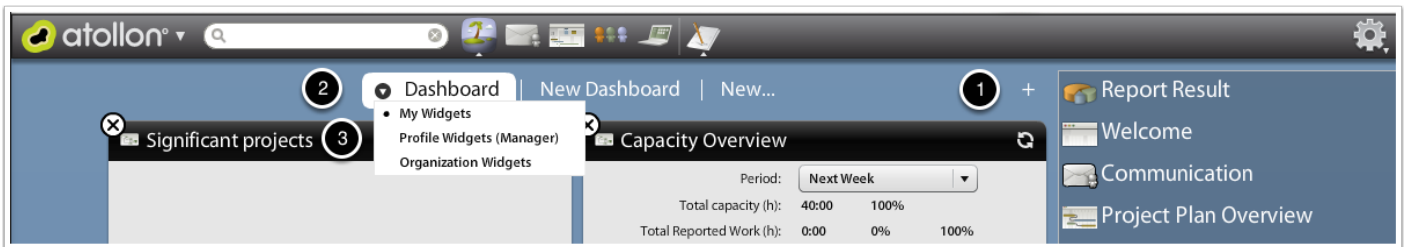
## (week 50)

### New features

- Access: **User templates** supported



- Access: Possibility to share Folders / Clients among multiple organizations
- Contact: auto-lookup for companies based on public registry (CZ + SK supported)
- Contact: loading bank codes
- Contact: supported indefinite number of e-mails, phones, etc.
- Dashboard: customization for User Profile supported



- Estimate: supported Tracking Categories in Estimates & transactions
- Estimate: discounts supported & improved multi-transaction discounting

The screenshot shows the 'Estimate' form for EST0002. The form includes fields for Number, Journal, Currency, Payment method, Issued date, and Valid until. It also shows a list of milestones and services with their respective unit prices, quantities, VAT rates, and amounts. A 'Set discount' button is highlighted with a green box, and the discount value is shown as 20.00%.

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Milestone 1: Analysis	0.00 EUR	0		0.00 EUR	0.00 EUR
Services	80.00 EUR	20	20%	1,600.00 EUR	1,920.00 EUR
Milestone 2: Development	0.00 EUR	0		0.00 EUR	0.00 EUR
Product Sales	80.00 EUR	45	20%	3,600.00 EUR	4,320.00 EUR

Buttons at the bottom include: + Record, + Product(s), X, Set discount, Discount: 20.00%, Total: EUR 5,200.00, Incl. VAT: EUR 6,240.00, Attachments: + Local file(s), Send for approval..., Approve, Cancel, Apply, OK.

- Finder: possibility to add one user to several roles (Folder, Project, Activity)
- Time Sheet: supported Team Controlling / Tracking Categories by User or Context (Folder, Project, Activity)
- Time Sheet: calendar events are automatically tracked in Time Sheet
- Work Contract: possibility to assign Tracking Category to user(s)

## Enhancements

- Access: Easier way of creating new User
- Contact: Contacts module rewritten to new framework

**Create contact: John Smith**

**Name**

Prefix:

First Name:

Last Name:

Middle Name:

Suffix:

**Contact Folders**

**Addresses**

Corre... Deliv... Empl... Invoi... Regis... Temp...

Street:

Zip:

City:

Region:

Country:

**Contact information**

☒ E-mail

☒ Mobile

☒ LinkedIn

**Base Info**

**Employments**

☒ Favourite Client

**Persons**

**Mass Mail Subscription**

☐ Allowed ☐ Forbidden ☐ Unknown

**Distribution groups**

☒ VIP Clients

**Comment**

Keywords

- Contact: easier creating new relations
- Contact: auto-completion of address components from the database (based on ZIP code)
- Contact: improved layout of address fields
- Contact: improved layout of contact information
- Contact: improved adding contact to group(s)
- Contact: improved assigning Industries to company contacts
- Finder: fixed focus on Finder component when moving message
- General: added progress indication when loading data
- General: brand new SOAP server (improved for server memory consumption & validity of all soap requests)
- General: all system configuration functions supported in SOAP (enables scripting installations)
- General: developed instance manager for instance auto-configurations
- General: all functions support SystemID for easy remote configurations
- General: added secure multi-organization set-up
- Message: possibility to switch horizontal / vertical preview
- Recruitment: fixed opening Vacancy on double-click
- Recruitment: several Selection Procedure details improvements
- Recruitment: fixed creating new Applicant folder (accidental creating folder twice)
- Recruitment: improved performance of Vacancy listing
- Recruitment: improved performance of Applicant listing / detail

- Recruitment: more robust search, cancelling queries
- Report: possibility to cancel query execution
- Report: opening report results from Dashboard component
- Report: fixed user selection dialog
- Time Sheet: added Folder, Project, Activity as separate columns (for easier export data manipulation)
- Workflow: fixed several actions, incl. creating New Tasks

## Bug fixes

- Finder: fixed deleting Folder, Project or Activity when used in favourite contexts
- Finance: fixed creation of Finance reports

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Revision #1

Created 25 March 2020 17:19:23 by Jan Safka

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