

Atollon Innovations 2013

(week 30)

New features

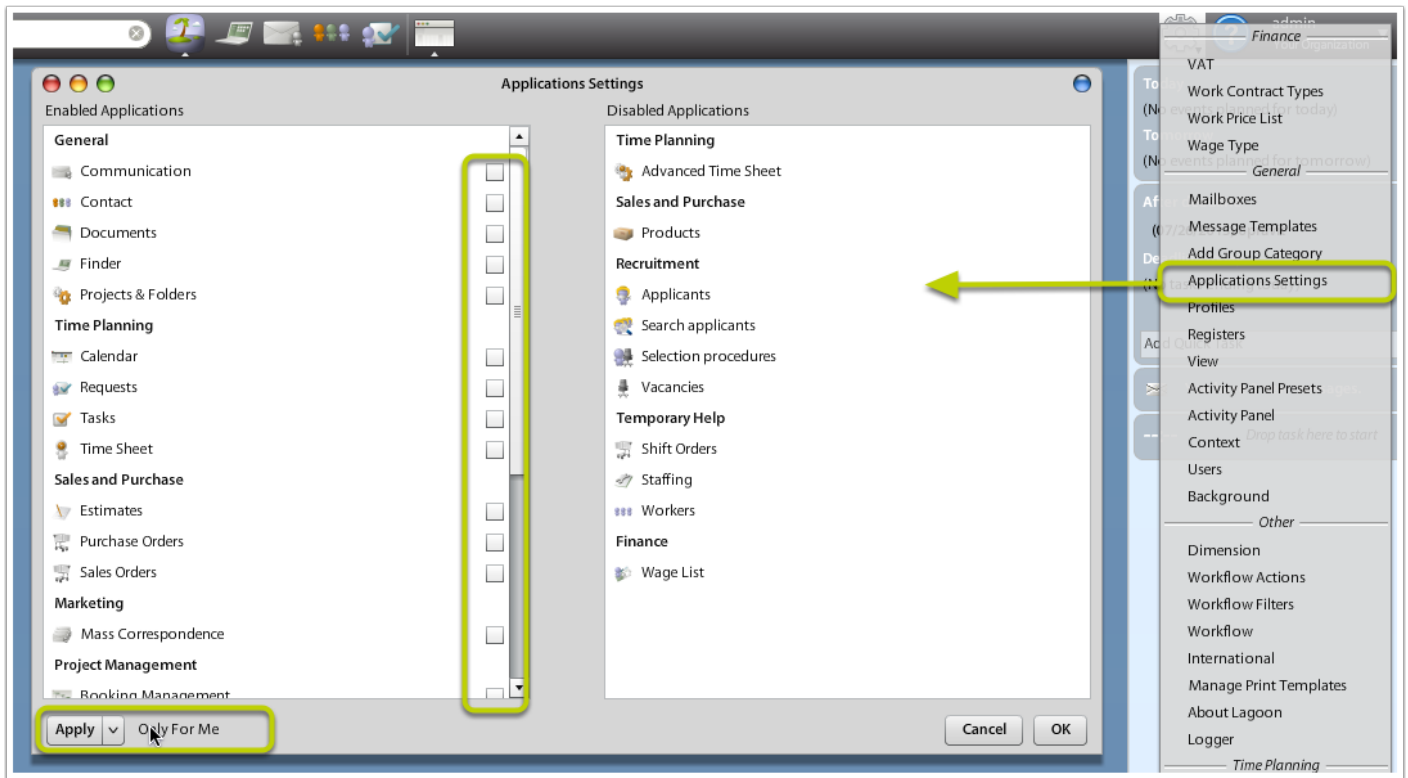
- Dashboard: new **Welcome widget** enables to create **employee intranet**

The screenshot displays the Atollon dashboard interface. At the top, there's a navigation bar with 'Dashboard' and 'New...' tabs. Below this, the dashboard is divided into two main sections. On the left, a 'New Welcome Screen ...' widget is shown with a title field and an 'Add Link' button. A yellow arrow points from this button to the '10 commandments.pdf' file in the 'Welcome to Atollon Lagoon' widget on the right. The 'Welcome to Atollon Lagoon' widget contains several sections: 'Send "Thank You" to one client today', 'Check Requests', '10 commandments.pdf', 'Set-Up Auto Reply', and 'Company knowledge base'. Below these widgets, there's a sidebar with a search bar and a list of categories: Consulting, Mega Project, and Support. The main content area shows a file list for 'Company Co. Ltd.' with columns for Name, Size, Modified by, Last Modified, and Created On. The file '10 commandments.pdf' is highlighted in blue.

Name	Size	Modified by	Last Modified	Created On
Activity				
Consulting				
Mega Project				
Support				
10 commandments.pdf	550 KB	admin	08/13/2013 7:34 AM	08/13/2013 7:34 AM

See Create new Welcome widget how to for more info.

- Core: added **Application Settings** to configure visible applications & toolbar favourite applications



See Application Settings & Toolbar Settings for more info.

- Estimates, Invoices: added option to add product **discounts**

Enhancements

- Core: added dynamic localization & **language switch** on login screen
- Settings: system settings that users can not Edit or are for admins are no more displayed
- Finder: added possibility to set-up **Activity** container **tabs**
- Finder: added option to copy folders (clients) to another organization (in case client is handed over to different organization)
- Access Rights: added GUI option to **remove access inheritance**
- Products: it is possible to set product's default controlling variable for financials (**dimension** in invoicing transaction)
- Projects: by default, all tasks are displayed on project now (changed default filter)
- Project Planning: auto-added user into Notify field, when assigning new Tasks to solvers
- Recruitment: changed sorting position field by Name
- Recruitment: enhanced number of supported print **data for Applicant profile** (+ responsible user's contact details)
- Recruitment: added option to set-up **Position Grades** to evaluate Applicant's suitability to selected position
- Request Tracking: improved **accepting new requests** coming from Atollon Touch
- Request Tracking: option to filter on "who's waiting for" in Lagoon
- Tasks: improved **speed of listing**
- Messaging: **new merge fields supported** (indication of recipient & context/project numbers) - possibility to track clicking on e-mail URL
- Communication: with more mailboxes, it's possible to set which is default

- Reporting & Mass Mail: it is possible now to **send mass mail to all employees/persons** of (selected or all) companies
- Estimates, Invoices: added possibility to **set Activity context** (for more granular reporting)
- Estimates, Invoices: new print data added (project responsible users)
- Estimates, Invoices: smarter checking of VAT settings on transactions
- Estimates, Invoices: added (default) dimensions into transactions for revenue/cost controlling
- Dashboard: clicking on Reporting widget opens the original report
- Calendar, Task: added keyboard shortcut Ctrl+Enter to save the Event / Task
- Documents: changed default sort order

Bug fixes

- SLA: fixed service hours settings
- Time Sheet: fixed listing time sheet records, when no Type of Work was set
- Time Sheet: fixed Type of Work on context behavior (when changing context, Type of Work list changes properly)
- Time Sheet: fixed Type of Work number value in settings (for prioritization of sort order)
- Project Planning: fixed listing assigned Tasks, when no date / time was set
- Project Planning: fixed generating Estimate from Project Plan
- Project Planning: fixed calculation of project buffer consumption
- Capacity Planning: fixed calculation of time allocated by assigned Tasks
- Reporting: fixed filtering on boolean (yes/no) values
- Reporting: fixed user selection dialog
- Reporting: fixed filtering on Custom Form on Activity date fields
- Tasks: added auto-refresh when opening (always the latest values are displayed)
- Communication: fixed new context selection when composing message from the context
- Communication: improved performance on reading long messages
- Communication: fixed switching identities when replying to e-mail (recognize proper user's identity)
- Communication: fixed unwanted message refreshing
- Communication: avoided filter resetting when sending message
- Communication: fixed refresh issues when moving message to Activity context
- Communication: fixed outgoing attachments access rights
- Recruitment: fixed candidate search by Vacancy Name field
- Request Tracking: correct locale is selected when notifying recipient
- Request Tracking: several fixes, tighter integration with Atollon Touch
- Estimates & Invoices: fixed opening invoices with user unspecified
- Contacts: fixed for clearing distribution group selection
- Workflow: fixed workflow queue stucking on some of the actions
- Products Price Lists: fixed several bugs, incl. listing inherited prices
- Calendar: fixed deleting repeated events

Revision #2

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