

Atollon Innovations 2011

(week 37)

New features

2963 - Dashboard beta added

The screenshot shows the Atollon CRM Dashboard beta interface. The top navigation bar includes the Atollon logo, a search bar, and user information (root, CRM systém pro každého). The main dashboard area is divided into several sections:

- Datum poslední komunikace**: A table listing communication dates for various clients.
- Finance projektů**: A table showing financial data for projects, including expected and actual values.
- Communication (To Do)**: A list of communication tasks with details like subject, date, and time.
- Summary**: A box showing a 24h 00m timer and a chargeable rate of 0%.

Name	Type	Last conta
012 Testovací Client Marian	Klient	16.07.2010
012 Testovací Client Marian	Klient	-
100MEGA Distribution	Klient	-
100MEGA Distribution	Klient	-
231 testing client upgraded again	Klient	17.06.2010

Name	Expected	Actual	Profit
012 Testovací Client Marian	-	20000	2000
100MEGA Distribution	-	0	0
231 testing client upgraded again	-	0	0
23 testing client upgraded	-	0	0
34 Company testing updated	-	0	0

Subject	Date	Time
Re: Key Account Manager - technický směr	23.11.2010	12:47
Test mailové komunikace	23.11.2010	12:42
Test for delete and revival	19.11.2010	18:02
Undelivered Mail Returned to Sender	12.11.2010	15:43

3028 - New functions for filtering applicants by status and for multiselect delete

The screenshot shows the Atollon CRM Applicants interface. A dropdown menu for the 'Status filter' is open, showing options: All, Aktivní, Aktivní s pohovorem, Black list (nepoužívá se), and Pouze CV. The table below lists applicants with columns for Name, Modified, and Re.

Name	Modified	Re
082009 Testovací Client Marian	09/19/2011	rc
applicant test	09/19/2011	rc
Molčanová Z	09/16/2011	rc
banica maria	09/16/2011	root
Testovič Test	09/16/2011	root
Rezneková M	09/05/2011	root
1136 release	08/31/2011	root

2952 - Added possibility to change rights on document or invoice

The screenshot shows a software interface with a table containing transaction details. The table has columns: Name, Unit Price, Qty., VAT, Amount, and incl. Tax. The first row shows 'Vzorová položka' with a unit price of 198.00 CZK, quantity of 20, VAT of 20%, amount of 3,960.00 CZK, and total tax of 4,752.00 CZK. Below the table, there are buttons for 'Add Transaction', 'Remove Transaction', and a summary showing 'Total: CZK 3,960.00' and 'Incl. VAT: CZK 4,752.00'. At the bottom, there is an 'Attachments' section with a '+ Local file(s)' button. The 'Rights' button, located next to a lock icon, is highlighted with a red circle.

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Buttons: Add Transaction, Remove Transaction, Attachments: + Local file(s), Rights, Show Time Sheet, Show History, Print, Cancel, Apply, OK.

2948 - New function for tracking changes in the history of invoices and estimates

The screenshot shows a software interface with a table of issued invoices. The table has columns: Status, Number, Status, Provider, Customer, Context, and Taxation. The first row shows '111000011' with status 'Ke schválení', provider 'Personální ag', customer 'Alfonz Pohrom', context '0001 Vrabec, /', and taxation '08/22/'. Below the table, there is a 'History' section with an 'Export to CSV' button. The 'Show His...' button, located above the table, is highlighted with a red circle. A red arrow points from this button to the 'Status' column of the first row.

Status	Number	Status	Provider	Customer	Context	Taxation
<any>	111000011	Ke schválení	Personální ag	Alfonz Pohrom	0001 Vrabec, /	08/22/

Buttons: New, Copy, Delete, Show His..., Export to CSV.

2949 - New function for appending document to invoice/estimate/budget

The screenshot shows a software interface with a table containing transaction details. The table has columns: Name, Unit Price, Qty., VAT, Amount, and incl. Tax. The first row shows 'Vzorová položka' with a unit price of 198.00 CZK, quantity of 20, VAT of 20%, amount of 3,960.00 CZK, and total tax of 4,752.00 CZK. Below the table, there are buttons for 'Add Transaction', 'Remove Transaction', and a summary showing 'Total: CZK 0.00' and 'Incl. VAT: CZK 0.00'. At the bottom, there is an 'Attachments' section with a '+ Local file(s)' button. The '+ Local file(s)' button is highlighted with a red circle.

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Buttons: Add Transaction, Remove Transaction, Attachments: + Local file(s), Rights, Show Time Sheet, Show History, Cancel, Apply, OK.

Bug fixes

2933 - Changes default settings for opened (by doubleclick) emails to HTML

3024 - Fixed problem with loading contacts for sending mass SMS

3013 - Changed settings for working with dates in the filter of advanced timesheets

3012 - Fixed problem with manual creation of advanced timesheet

2995 - Fixed problem with automatic filling of fields in advanced timesheets in the creation from reports

3011 - Changed settings for adding ">" to email replies

3001 - Fixed problem with names of attachments with special characters

2923 - Visibility of buttons for Export and Print depends on rights to export

2998 - Removed filter "All" from "Projects and Folders"

2970 - Fixed problem with displaying a large number of types projects/subjects in finder

2964 - In the czech translation was renamed "CV poskytnuto klientovi" to "CV poskytnuto"

2925 - System optimalization for working with recieved invoices

2924 - Fixed problem with generating emails in workflow

2921 - Fixed problem with listing documents

2918 - Changed settings for some error and warning dialogs

2923 - Hiding buttons for export and print in dependencies on user's rights to export

2906 - Fixed problem with the length of sidebar by limiting records

2922 - Removed timesheets button from the received invoices

2919 - Added possibility to hide Corporate messages in the Communication

2930 - Fixed problem with creating new wage report

2830 - Fixed problem with sorting documents by size

2914 - Changed default settings of recurring events, time setting is automatically set by event setting, added summary

2910 - Changed default settings of date auto filling at creating new person contact, date older than today is set as 19**

2902 - Fixed problem with calendar refresh after creating of new event

2895 - Fixed problem with limited list of positions in applicant preview

2900 - Fixed problem with templates listing by organization and rights

2899 - Fixed problem with displaying events at sidebar

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