

Atollon Innovations 2011

(week 37)

New features

2963 - Dashboard beta added

The screenshot shows the Atollon CRM Dashboard beta interface. The top navigation bar includes the Atollon logo, a search bar, and user information (root, CRM systém pro každého). The main dashboard area is divided into several sections:

- Datum poslední komunikace**: A table showing communication dates for various clients.
- Finance projektů**: A table showing financial data for projects.
- Communication (To Do)**: A list of communication tasks.
- Summary**: A box showing a 24h 00m timer and a chargeable rate of 0%.

Name	Type	Last conta
012 Testovací Client Marian	Klient	16.07.2010
012 Testovací Client Marian	Klient	-
100MEGA Distribution	Klient	-
100MEGA Distribution	Klient	-
231 testing client upgraded again	Klient	17.06.2010

Name	Expected	Actual r	Profit
012 Testovací Client Marian	-	20000	2000
100MEGA Distribution	-	0	0
231 testing client upgraded again	-	0	0
23 testing client upgraded	-	0	0
34 Company testing updated	-	0	0

Communication (To Do)	Date
Re: Key Account Manager - technický směr	23.11.2010 12:47
Test mailové komunikace ----- Původní zpráva -----	23.11.2010 12:42
Test for delete and revival Tohle je jen testovací text, aby se podařilo...	19.11.2010 18:02
<no subject> nnn	18.11.2010 13:36
Undelivered Mail Returned to Sender This is the Postfix program at host smt...	12.11.2010 15:43

24h 00m This week: 0 minutes
Chargeable rate: 0 %

3028 - New functions for filtering applicants by status and for multiselect delete

The screenshot shows the Applicants management interface. A dropdown menu for the 'Status filter' is open, showing the following options:

- All
- Aktivní
- Aktivní s pohovorer
- Black list (nepoužívá)
- Pouze CV

Name	Modified	Re
082009 Testo	09/19/2011	rc
applicant test	09/19/2011	rc
Molčanová Z	09/16/2011	rc
banica maria	09/16/2011	root
Testovič Testo	09/16/2011	root
Rezneková M	09/05/2011	root
1136 release u	08/31/2011	root

Buttons: Profile, User Form, Communication, Documents

2952 - Added possibility to change rights on document or invoice

The screenshot shows a software interface with a table containing transaction details. The table has columns: Name, Unit Price, Qty., VAT, Amount, and incl. Tax. The first row shows a transaction named 'Vzorová položka' with a unit price of 198.00 CZK, a quantity of 20, a VAT of 20%, an amount of 3,960.00 CZK, and an included tax of 4,752.00 CZK. Below the table, there are buttons for 'Add Transaction' and 'Remove Transaction'. To the right, the total is displayed as 'Total: CZK 3,960.00' and the included VAT as 'Incl. VAT: CZK 4,752.00'. Below these, there is an 'Attachments:' section with a '+ Local file(s)' button. At the bottom, there is a row of buttons: 'Rights' (highlighted with a red circle), 'Show Time Sheet', 'Show History', 'Print', 'Cancel', 'Apply', and 'OK'.

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Add Transaction Remove Transaction Total: CZK 3,960.00 Incl. VAT: CZK 4,752.00

Attachments: + Local file(s)

Rights Show Time Sheet Show History Print Cancel Apply OK

2948 - New function for tracking changes in the history of invoices and estimates

The screenshot shows a software interface with a table containing invoice details. The table has columns: Status, Number, Status, Provider, Customer, Context, and Taxation. The first row shows an invoice with a status of 'Ke schválení', a number of 111000011, a provider of 'Personální ag', a customer of 'Alfonz Pohrom', a context of '0001 Vrabec, /', and a taxation date of '08/22/'. Below the table, there is a 'History' section with an 'Export to CSV' button. The 'History' table has columns: Changed, Changed ..., Status, Provider, Customer, Taxation d..., and Date. The first row shows a change on 08/22/2011 by 'Applicant 1 Testi' with a status of 'Vydaná'. The second row shows a change on 08/22/2011 by 'Applicant 1 Testi' with a status of 'Vydaná'. The third row shows a change on 08/22/2011 by 'Applicant 1 Testi' with a status of 'Ke schválení'. The 'Show His...' button is highlighted with a red circle, and a red arrow points to the 'Status' column in the 'History' section.

? Issued Invoices

New Copy Delete Show His...

Status	Number	Status	Provider	Customer	Context	Taxation
<any>	111000011	Ke schválení	Personální ag	Alfonz Pohrom	0001 Vrabec, /	08/22/

History

Export to CSV

Changed	Changed ...	Status	Provider	Customer	Taxation d...	Date
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Ke schválení	Personální agen	Alfonz Pohrom	08/22/2011	09/

2949 - New function for appending document to invoice/estimate/budget

The screenshot shows a software interface with a table containing transaction details. The table has columns: Name, Unit Price, Qty., VAT, Amount, and incl. Tax. The first row shows a transaction named 'Vzorová položka' with a unit price of 198.00 CZK, a quantity of 20, a VAT of 20%, an amount of 3,960.00 CZK, and an included tax of 4,752.00 CZK. Below the table, there are buttons for 'Add Transaction' and 'Remove Transaction'. To the right, the total is displayed as 'Total: CZK 0.00' and the included VAT as 'Incl. VAT: CZK 0.00'. Below these, there is an 'Attachments:' section with a '+ Local file(s)' button (highlighted with a red circle). At the bottom, there is a row of buttons: 'Rights', 'Show Time Sheet', 'Show History', 'Cancel', 'Apply', and 'OK'.

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Add Transaction Remove Transaction Total: CZK 0.00 Incl. VAT: CZK 0.00

Attachments: + Local file(s)

Rights Show Time Sheet Show History Cancel Apply OK

Bug fixes

2933 - Changes default settings for opened (by doubleclick) emails to HTML

3024 - Fixed problem with loading contacts for sending mass SMS

3013 - Changed settings for working with dates in the filter of advanced timesheets

3012 - Fixed problem with manual creation of advanced timesheet

2995 - Fixed problem with automatic filling of fields in advanced timesheets in the creation from reports

3011 - Changed settings for adding ">" to email replies

3001 - Fixed problem with names of attachments with special characters

2923 - Visibility of buttons for Export and Print depends on rights to export

2998 - Removed filter "All" from "Projects and Folders"

2970 - Fixed problem with displaying a large number of types projects/subjects in finder

2964 - In the czech translation was renamed "CV poskytnuto klientovi" to "CV poskytnuto"

2925 - System optimalization for working with recieved invoices

2924 - Fixed problem with generating emails in workflow

2921 - Fixed problem with listing documents

2918 - Changed settings for some error and warning dialogs

2923 - Hiding buttons for export and print in dependencies on user's rights to export

2906 - Fixed problem with the length of sidebar by limiting records

2922 - Removed timesheets button from the received invoices

2919 - Added possibility to hide Corporate messages in the Communication

2930 - Fixed problem with creating new wage report

2830 - Fixed problem with sorting documents by size

2914 - Changed default settings of recurring events, time setting is automatically set by event setting, added summary

2910 - Changed default settings of date auto filling at creating new person contact, date older than today is set as 19**

2902 - Fixed problem with calendar refresh after creating of new event

2895 - Fixed problem with limited list of positions in applicant preview

2900 - Fixed problem with templates listing by organization and rights

2899 - Fixed problem with displaying events at sidebar

Revision #1

Created 25 March 2020 17:46:06 by Jan Safka

Updated 25 March 2020 17:48:45 by Jan Safka