

# Atollon Innovations 2011

## (week 37)

### New features

2963 - Dashboard beta added

The screenshot shows the Atollon CRM Dashboard beta interface. The top navigation bar includes the Atollon logo, a search bar, and user information (root, CRM systém pro každého). The main dashboard area is divided into several sections:

- Datum poslední komunikace**: A table showing communication dates for clients.
- Finance projektů**: A table showing financial data for projects.
- Communication (To Do)**: A list of communication tasks.
- Summary**: A box showing a 24h 00m timer and a chargeable rate of 0%.

Name	Type	Last conta
012 Testovací Client Marian	Klient	16.07.2010
012 Testovací Client Marian	Klient	-
100MEGA Distribution	Klient	-
100MEGA Distribution	Klient	-
231 testing client upgraded again	Klient	17.06.2010

Name	Expected	Actual r	Profit
012 Testovací Client Marian	-	20000	2000
100MEGA Distribution	-	0	0
231 testing client upgraded again	-	0	0
23 testing client upgraded	-	0	0
34 Company testing updated	-	0	0

Communication (To Do)	Date
Re: Key Account Manager - technický směr	23.11.2010 12:47
Test mailové komunikace ----- Původní zpráva -----	23.11.2010 12:42
Test for delete and revival Tohle je jen testovací text, aby se podařilo...	19.11.2010 18:02
<no subject> nnn	18.11.2010 13:36
Undelivered Mail Returned to Sender This is the Postfix program at host smt...	12.11.2010 15:43

24h 00m This week: 0 minutes  
Chargeable rate: 0 %

3028 - New functions for filtering applicants by status and for multiselect delete

The screenshot shows the Atollon CRM Applicants interface. A dropdown menu for the 'Status filter' is open, showing the following options:

- All
- Aktivní
- Aktivní s pohovorem
- Black list (nepoužívá)
- Pouze CV

Name	Modified	Re
082009 Testovací Client Marian	09/19/2011	rc
applicant test	09/19/2011	rc
Molčanová Z	09/16/2011	rc
banica maria	09/16/2011	root
Testovič Test	09/16/2011	root
Rezneková M	09/05/2011	root
1136 release u	08/31/2011	root

Buttons: Profile, User Form, Communication, Documents

2952 - Added possibility to change rights on document or invoice

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Add Transaction Remove Transaction Total: CZK 3,960.00 Incl. VAT: CZK 4,752.00

Attachments: + Local file(s) **Rights** Show Time Sheet Show History Print Cancel Apply OK

2948 - New function for tracking changes in the history of invoices and estimates

? Issued Invoices

New Copy Delete **Show His...**

Status	Number	Status	Provider	Customer	Context	Taxation
<any>	111000011	Ke schválení	Personální ag	Alfonz Pohrom	0001 Vrabec, /	08/22/

History

Export to CSV

Changed	Changed ...	Status	Provider	Customer	Taxation d...	D
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Ke schválení	Personální agen	Alfonz Pohrom	08/22/2011	09/

2949 - New function for appending document to invoice/estimate/budget

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Add Transaction Remove Transaction Total: CZK 0.00 Incl. VAT: CZK 0.00

Attachments: + Local file(s) Rights Show Time Sheet Show History Cancel Apply OK

## Bug fixes

2933 - Changes default settings for opened (by doubleclick) emails to HTML

3024 - Fixed problem with loading contacts for sending mass SMS

3013 - Changed settings for working with dates in the filter of advanced timesheets

3012 - Fixed problem with manual creation of advanced timesheet

2995 - Fixed problem with automatic filling of fields in advanced timesheets in the creation from reports

3011 - Changed settings for adding ">" to email replies

3001 - Fixed problem with names of attachments with special characters

2923 - Visibility of buttons for Export and Print depends on rights to export

2998 - Removed filter "All" from "Projects and Folders"

2970 - Fixed problem with displaying a large number of types projects/subjects in finder

2964 - In the czech translation was renamed "CV poskytnuto klientovi" to "CV poskytnuto"

2925 - System optimalization for working with recieved invoices

2924 - Fixed problem with generating emails in workflow

2921 - Fixed problem with listing documents

2918 - Changed settings for some error and warning dialogs

2923 - Hiding buttons for export and print in dependencies on user's rights to export

2906 - Fixed problem with the length of sidebar by limiting records

2922 - Removed timesheets button from the received invoices

2919 - Added possibility to hide Corporate messages in the Communication

2930 - Fixed problem with creating new wage report

2830 - Fixed problem with sorting documents by size

2914 - Changed default settings of recurring events, time setting is automatically set by event setting, added summary

2910 - Changed default settings of date auto filling at creating new person contact, date older than today is set as 19\*\*

2902 - Fixed problem with calendar refresh after creating of new event

2895 - Fixed problem with limited list of positions in applicant preview

2900 - Fixed problem with templates listing by organization and rights

2899 - Fixed problem with displaying events at sidebar

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