

# Atollon 2011

# Innovations

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# Atollon Innovations 2011

## (week 50)

### New features

- 3261 - Added total price into time sheets totals
- 3242 - Added column price (rate) into timesheet list
- 3260 - Added total wage brutto into advanced time sheet
- 3263 - Added fixed margin price type into advanced time sheet
- 3241 - Checkbox is now possible to set as required
- 3171 - New icon for staffing, work contracts, workers and wages

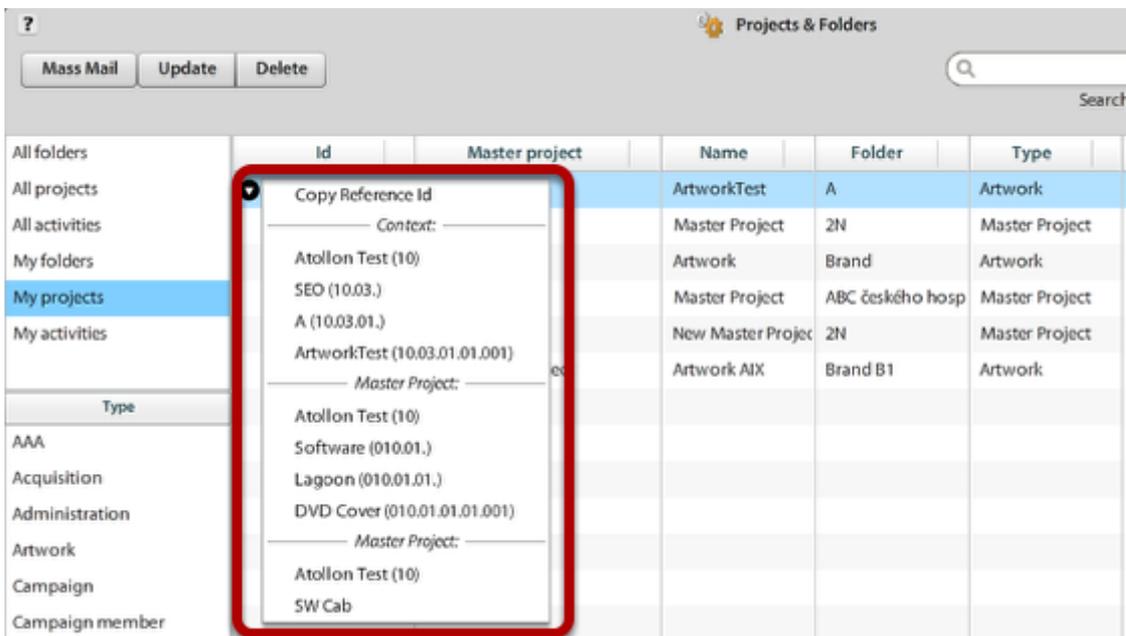
### Bug fixes

- 3258 - Fixed problem with rights for time sheets
- 3266 - Fixed problem with ordering time sheets by context
- 2491 - Fixed problem with resending task
- 3229 - Fixed problem with subtotals at time sheet
- 3253 - Fixed displaying of forms for newly created tasks
- 3239 - Fixed problem with workflow actions under multi organization structure
- 3238 - Fixed problem with group by type of work + selection grouped item at time sheets
- 3255 - Fixed problem with new project of vacancy type under new client

# Atollon Innovations 2011 (week 48)

## New features

3167 - New function for possibility to display and access any path element of context



S488 - New searching criterium "Reference Id" (for folders, projects, activities)

3222 - Now is possible attach form(s) to task

3218 - Now is possible print tasks and their forms

3226 - Task templates is possible to set for type of activity

2724 - New workflow actions - possibility to change folder/project/activity state based on folder/project/activity change

## Bug fixes

2642 - Fixed problem with refresh after deleting message in communication

3193 - Fixed problem with editing and adding new items

3183 - Fixed problem with "paging" tasks

3104 - Fixed problem in context settings

3236 - Small changes at Atollon menu a Options and Tolls menu

3235 - Synchronized message icons in dashboard widget with icons in message list

3233 - Fixed problem with long sender name at communication widget

3228 - Fixed problem with info after "bad" login

3244 - Changed format of Task column "Completed" date with time

3161 - Fixed problem with removing solver from task

# Atollon Innovations 2011 (week 46)

## New features

1803 - New application for Project planning and resource

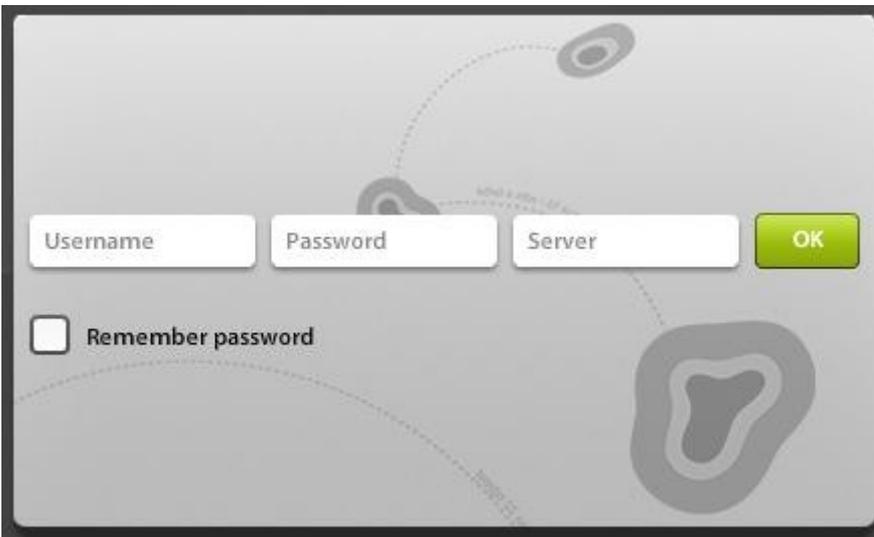
3070 - New application Current projects - projects overview / statistics

3048 - New Project Plan Overview dashboard widget

3047 - New Active Project Statistics dashboard widget

3174 - Now is possible export to xls file

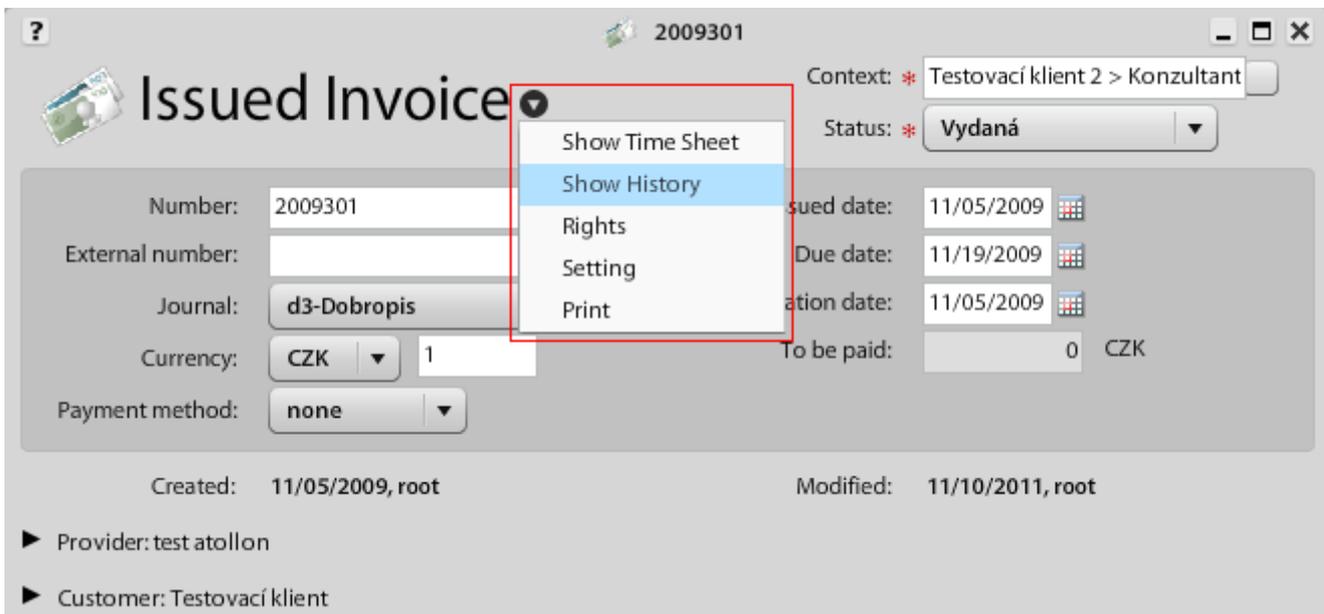
2658 - New login screen added



2662 - Background setting is saved for all users and there is redefined rights for edit it.

2907 - Project templates are now listed by organization

2948 - Added history of changes invoices / estimates / orders



2985 - Added way how to get solver at workflow created task

3169 - Added tasks forms

3168 - Added possibility to search by project's reference Id to the tasks filter

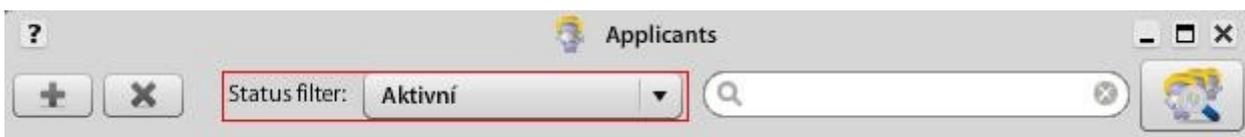
3163 - To the task template is now possible to add planned duration of the task

3166 - Planned duration of the task was added to reporting

3151 - Messages at Dashboard now show you hints

3136 - Added sender to communication widget at dashboard

2943 - Added status filter and possibility to mass deleting



3224 - Renamed field "Desired position" to "Suitable position"

3217 - Added export of list to Tasks, Communication, Estimate, Invoice, Workers, Vacancies, Applicant search

## Bug fixes

1633 - Only active user are displayed at calendar and tasks

3227 - Fixed problem with new user and his rights to own tasks and events

3055 - Fixed problem with deleting dashboard widgets

3095 - Dashboard has new icon and it is moved to favourites

3152 - Added useful columns to basic dashboard widgets

3072 - Fixed problem with time sheet dashboard widget on Sundays

3151 - Fixed problem with comment at communication dashboard widget

3141 - Fixed problem with maximized window and sidebar

3065 - Fixed problem with opened sidebar before login

3083 - Changed default view at projects and folders to "My projects"

3123 - Changed default settings for project tasks filter

3219 - Fixed with change of solver when task is rejected

3107 - Small task redesign

3093 - Fixed problem with Finder after adding a new "client" (folder)

2904 - Fixed problem with displaying new field under the sidebar

3110 - Added error dialog when unsuccessfully deleting a project

3096 - Automated unpacking of time tracker, when more tasks added

3214 - When task is assigned to someone other, notify user is automatically pre-filled

3078 - Fixed problem with staffing print

3173 - Fixed problem with visibility of users at several applications

2975 - Fixed problem with cycling reminder

2922 - Removed button for timesheets at received invoices

3058 - Now text "password" is a default on login screen

3065 - Sidebar is hidden at login for Samsung mobiles

3102 - Fixed problem with opening file at closed invoice

2998 - Rights setting "see only users contacts" hide relationship

3103 - Fixed user filter for active users only at timesheets

3127 - Fixed user filter at messages by right settings

3199 - Now at today events is showed time (no date)

3162 - Fixed hint show at project comment

3173 - Now is accelerated rights refresh

2571 - Fixed calendar rights to themselves on new user

3106 - Fixed problem with refresh after adding a new distribution group in contacts

2566 - Fixed problem with rights when task is refused

3191 - Fixed problem with saving settings for type of work chargeability

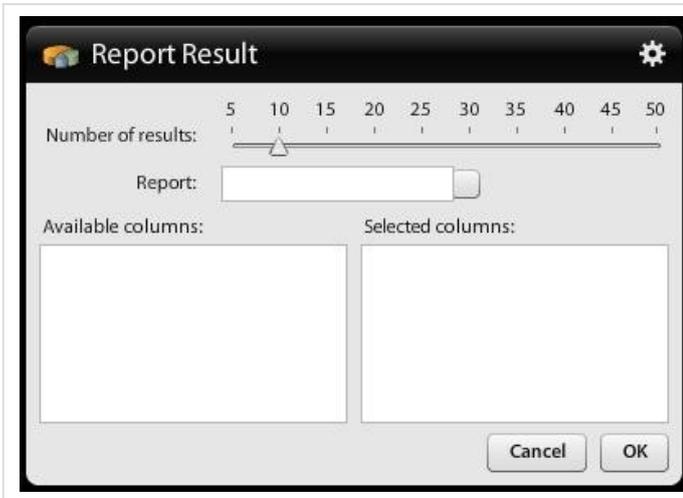
3172 - Changed default settings for task view "Tasks to Check"

# Atollon Innovations 2011

## (week 39)

### New features

3000 - New Dashboard widget for Report results

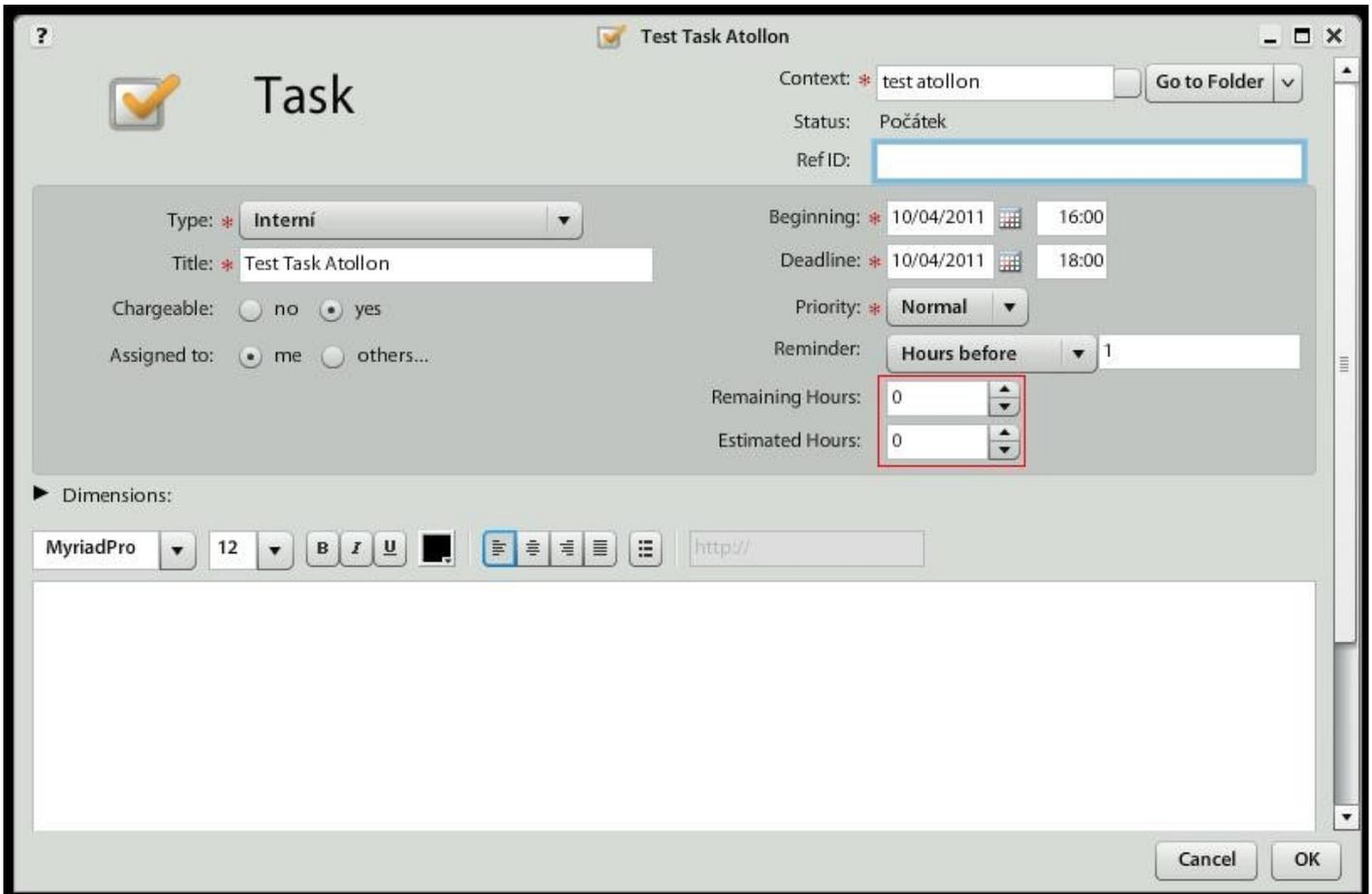


The screenshot shows a dashboard widget titled "Mé obchodní příležitosti" (My Business Opportunities). It displays a table with the following data:

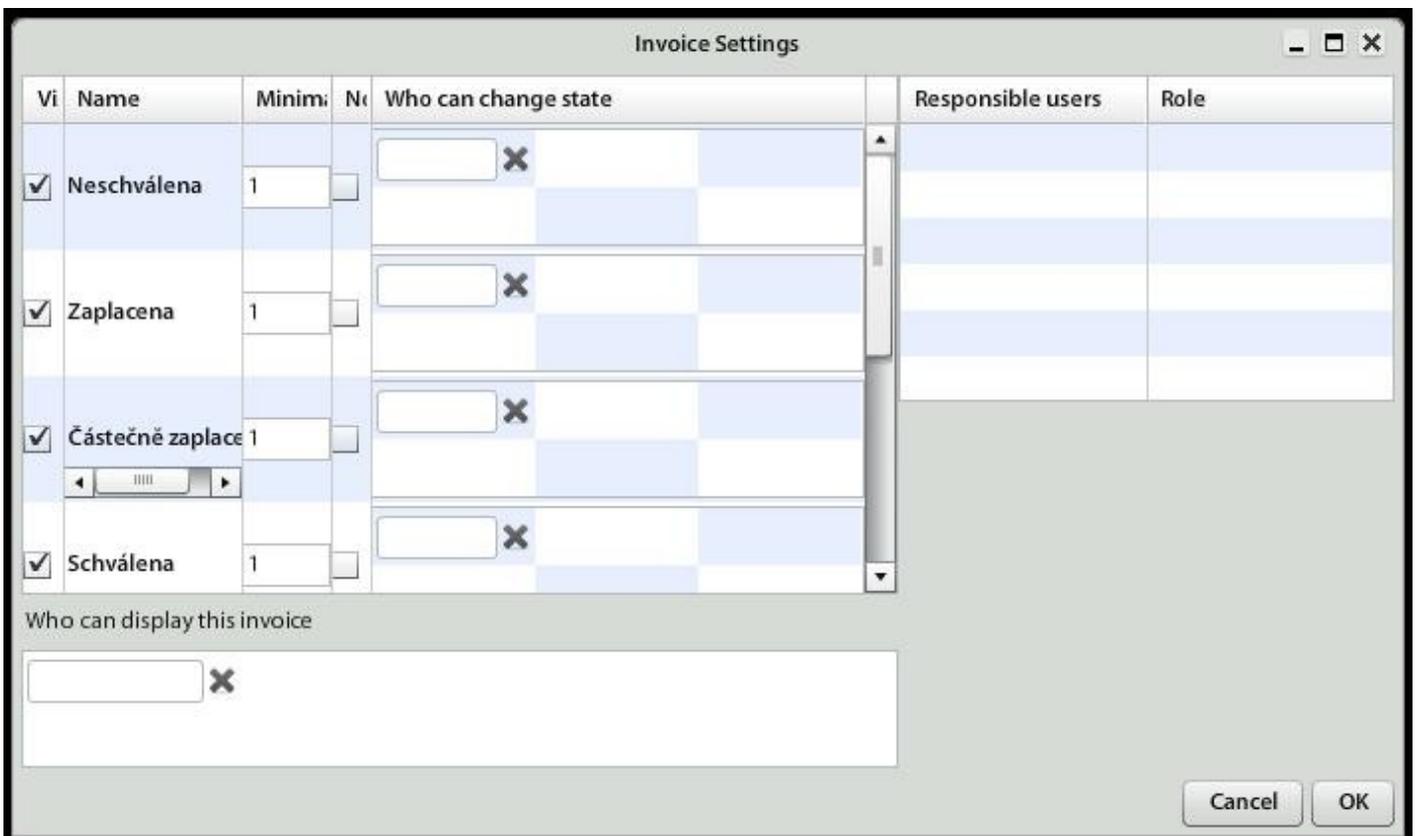
Name	Name	Probability	ExpectedRevenue
▼ Obíbený klient	Prodej SW	-	20000

3029 - After click on the red block on TimeSheet widget, user's timesheets for last 3 working days will be showed

3003 - Added estimate time at Task



2954 - Added new menu for setting of invoice rights to status changes



fixes

3043 - Fixed problem with access to corporate messages

391 - Fixed activity filter by type

387 - Fixed problem with vacancy list at server side

2933 - Changed default settings for opened non-email communication.

# Atollon Innovations 2011 (week 37)

## New features

2963 - Dashboard beta added

The screenshot shows the Atollon CRM dashboard beta interface. The top navigation bar includes the Atollon logo, a search bar, and user information (root, CRM systém pro každého). The main dashboard area is divided into several sections:

- Datum poslední komunikace**: A table showing communication dates for various clients.
- Finance projektů**: A table showing financial data for projects.
- Communication (To Do)**: A list of communication tasks with details like subject, date, and time.
- Summary**: A box showing "24h 00m" and "This week: 0 minutes Chargeable rate: 0 %".

Name	Type	Last conta
012 Testovací Client Marian	Klient	16.07.2010
012 Testovací Client Marian	Klient	-
100MEGA Distribution	Klient	-
100MEGA Distribution	Klient	-
231 testing client upgraded again	Klient	17.06.2010

Name	Expecte	Actual r	Profit
012 Testovací Client Marian	-	20000	2000
100MEGA Distribution	-	0	0
231 testing client upgraded again	-	0	0
23 testing client upgraded	-	0	0
34 Company testing updated	-	0	0

Subject	Date	Time
Re: Key Account Manager - techni cky směr	23.11.2010	12:47
Test mailove komunikace ----- Původní zpráva -----	23.11.2010	12:42
Test for delete and revival Tohle je jen testovací text, aby se podařil...	19.11.2010	18:02
<no subject> nnn	18.11.2010	13:36
Undelivered Mail Returned to Sender This is the Postfix program at host smt...	12.11.2010	15:43

3028 - New functions for filtering applicants by status and for multiselect delete

The screenshot shows the Applicants management interface. A dropdown menu for "Status filter" is open, showing options: "All", "Aktivní", "Aktivní s pohovorer", "Black list (nepoužív...", and "Pouze CV". The dropdown is highlighted with a red box. Below the table, there are buttons for "Profile", "User Form", "Communication", and "Documents".

Name	Modified	Re
082009 Testo	09/19/2011	rc
applicant test	09/19/2011	rc
Molčanová Z	09/16/2011	
banica maria	09/16/2011	root
Testovič Testc	09/16/2011	root
Rezneková M	09/05/2011	
1136 release u	08/31/2011	root

2952 - Added possibility to change rights on document or invoice

Name	Unit Price	Qty.	VAT	Amount	incl. Tax
Vzorová položka	198.00 CZK	20	20%	3,960.00 CZK	4,752.00 CZK

Add Transaction Remove Transaction Total: CZK 3,960.00 Incl. VAT: CZK 4,752.00  
 Attachments:

2948 - New function for tracking changes in the history of invoices and estimates

Issued Invoices

Status	Number	Status	Provider	Customer	Context	Taxation
<any>	111000011	Ke schválení	Personální ag	Alfonz Pohrom	0001 Vrabc	08/22/

History

Changed	Changed ...	Status	Provider	Customer	Taxation d...	D
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Vydaná	Personální agen	Alfonz Pohrom	08/22/2011	09/
08/22/2011	Applicant 1 Testi	Ke schválení	Personální agen	Alfonz Pohrom	08/22/2011	09/

2949 - New function for appending document to invoice/estimate/budget

Total: CZK 0.00 Incl. VAT: CZK 0.00  
 Attachments:

## Bug fixes

2933 - Changes default settings for opened (by doubleclick) emails to HTML

3024 - Fixed problem with loading contacts for sending mass SMS

3013 - Changed settings for working with dates in the filter of advanced timesheets

3012 - Fixed problem with manual creation of advanced timesheet

2995 - Fixed problem with automatic filling of fields in advanced timesheets in the creation from reports

3011 - Changed settings for adding ">" to email replies

3001 - Fixed problem with names of attachments with special characters

2923 - Visibility of buttons for Export and Print depends on rights to export

2998 - Removed filter "All" from "Projects and Folders"

2970 - Fixed problem with displaying a large number of types projects/subjects in finder

2964 - In the czech translation was renamed "CV poskytnuto klientovi" to "CV poskytnuto"

2925 - System optimalization for working with recieved invoices

2924 - Fixed problem with generating emails in workflow

2921 - Fixed problem with listing documents

2918 - Changed settings for some error and warning dialogs

2923 - Hiding buttons for export and print in dependencies on user's rights to export

2906 - Fixed problem with the length of sidebar by limiting records

2922 - Removed timesheets button from the received invoices

2919 - Added possibility to hide Corporate messages in the Communication

2930 - Fixed problem with creating new wage report

2830 - Fixed problem with sorting documents by size

2914 - Changed default settings of recurring events, time setting is automatically set by event setting, added summary

2910 - Changed default settings of date auto filling at creating new person contact, date older than today is set as 19\*\*

2902 - Fixed problem with calendar refresh after creating of new event

2895 - Fixed problem with limited list of positions in applicant preview

2900 - Fixed problem with templates listing by organization and rights

2899 - Fixed problem with displaying events at sidebar

# Atollon Innovations 2011

## (week 24)

### New features

2889 - Added coloured lines to task list depending on task priority

2772 - Added information to timesheet "Total records"

2880 - Added information about incoming task at sidebar

2877 - Added directory to the "Options and Tools" for print templates

2732 - Added functionality in editing items

2845 - Added default chargeability and chargeability lock

2356 - Added information about incoming events at sidebar

### Bug fixes

2898 - Changed "Items" icon

2856 - Fixed problem with saving changes at applicant education

2855 - Fixed problem with logo link at applicant print

2837 - Fixed problem with applicant search info description refreshing

2888 - Fixed problem with refreshing/showing of new incoming message

2890 - Fixed problem with document validation date

2892 - Fixed problem with calendar auto-updating after changes

2886 - Fixed problem with event recurrence

2887 - Fixed problem with creating message template in mass communication

2882 - Changed default setting of reminder at Task to status activated, tasks will be reminded one hour before start

2756 - Fixed problem with workflow auto-send issues

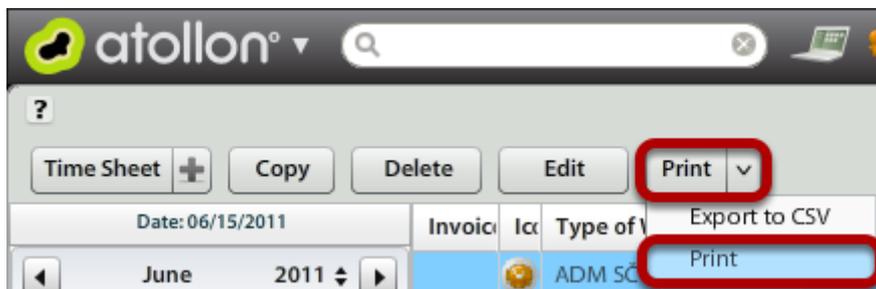
2870 - Fixed problem with mail signature

2868 - Fixed problem with saving PDF document to context

2859 - Fixed problem with timesheet listing

2867 - Fixed problem with creating timesheet

2860 - Renamed the button item "Export to template" to "Print" at Time Sheet



# Atollon Innovations 2011

## (week 19)

### New features

2820 - added button for work with attachment

2133 - finished applicant profile print feature

2105 - added messages filtering fields

### Bug fixes

2805 - fixed problem with too long list at applicant print

2827 - fixed error at welcome screen

2811 - added form data to applicant profile print

2792 - fixed problem with signature at quick reply

2836 - fixed show sources at calendar

2824 - fixed Alphabet sorting at documents

2729 - allowed form filtering at reporting

2828 - fixed FLASH problem with diacritic in any browsers

2838 - fixed reporting problem with employer info

2839 - fixed reporting error with sorting with count

2727 - fixed problem with setting bipolar values at reporting

2739 - fixed problem with reminder falls

2858 - fixed problem at creating shift order

# Atollon Innovations 2011

## (week 14)

### New features

2798 - added new button for work with documents and added upload of new version

2816 - now is possible start search in reporting by doubleclick

2760 - Now it is possible to change your identity in mail (if current user have more than one)

2757 - Now it is possible to confirm mail for sending by using Ctrl+Enter

2746 - Added internal description field to Time Sheet

2716 - Now is possible to edit/move/delete dimensions

2771 - Now you can easily see if you are filtering on Time Sheet or Expense in Time Sheet window

2785 - You can create timesheet/expense quickly from task bar Timesheet icon menu

2725 - Added new way how to open folder/project from reporting result list

2727 - New reporting - lots of changes (way of editing criteria, results view, ...)

2758 - Now it is possible to mark as a SPAM more than one mail in one time

2777 - Workflow can now show blocker email window and doesn't freeze when no recipient in it

2427 - Now user profile (which tabs and modules he sees when logs in the system) can be taken from template

2742 - Users can create Time Sheet without explicit pricelist access rights

2770 - Removed edit-ability from contact preview

2772 - We added Total Time Sheet, Total expenses and Total items to the Time Sheet window footer

2773 - Window for user filtering in timesheet window is smaller to fit on the smaller resolution screens

2786 - Window for filtering in invoice list window is smaller to fit on the smaller resolution screens

2796 - Upload document window is closed directly after correct document upload

2793 - Changed buttons at message move communication

## Bug fixes

2752 - Many changes in Pricing - added ability to clear it, changed save way, and other small fixes.

2723 - Fixed problem with saving invoice after delete transaction.

2759 - Fixed problem with diacritic in HTML mail in Firefox.

2625 - Fixed problem with access error to some events.

2733 - User rights created in WEB client are now inherited from Creator.

2768 - Corrected price refreshing in timesheets.

2769 - Filtering in timesheets is correctly cleared while using subtotal by type of work.

2781 - Fixed problem with evaluation for price list which were renamed.

2791 - Now is better formatted text in document description so it shows more lines by default.

2815 - Fixed problem with saving responsible user at subject.

2817 - Fixed problem with missing tabs.

2795 - Fixed problem with saving external user at project.

2808 - Fixed problem with vacancies list.

2811 - Fixed problem with applicant profile print.

2799 - At print dialog is now set print as a default.

2810 - Fixed problem with list of profiles at User edit.

2797 - Changed default sorting at document revision history.

2812 - Fixed problem with grouping at reporting.

2800 - Fixed problem with Applicant profile print to PDF by mail.

2809 - Fixed problem with loading Finder.

2822 - fixed flash errors at Billing and Budgeting from Estimates

2780 - Fixed problem with rounding time from time tracker.

# Atollon Innovations 2011

## (week 10)

### New features

- 2083 - added welcome screen with possibility add there tips
- 2638 - added names of all printable variables to logger
- 2602 - now is possible create Timesheet from calendar Event too.
- 2527 - now is fixed Skills preview at applicants profile tab
- 2643 - now is possible predefine Provider/Customer for invoicing at Project template
- 2457 - added print of open position by template
- 2457 - now is available print candidate profile and description of open position
- 2679 - now is possible open applicant card from Applicants
- 2628 - now is possible hide full shifts in stuffing
- 2670 - added print to all subject/project/activity tabs in finder
- 2629 - now is possible print from form
- 2692 - added new criteria to adv. time sheet filter
- 2697 - now is possible close specific wage lists
- 2674 - now is possible export list of invoices to CSV
- 2707 - renamed Approved label
- 2689 - added intersection on contract type to advanced timesheet
- 2710 - added warnings for user in work with documents
- 2678 - now is possible reedit document type
- 2649 - in document file is implemented more details
- 2709 - added boarding date to the Vacancy
- 2708 - added next printable fields to subtotal timesheet print
- 2714 - added task numbering

### Bug fixes

- 2646 - fixed deleting in document trash
- 2655 - fixed problem with creating new project from Contacts
- 2639 - fixed problem with context on moving messages from project to another
- 2676 - fixed problem with Activity Panel Presets
- 2668 - fixed problem with Estimates total cost refresh
- 2691 - fixed problem with date at adv. timesheet
- 2682 - fixed problem with clearing document trash

2657 - fixed automatic fill context for sending document from subject/project  
2702 - fixed problem with user folder at documents  
2688 - fixed unstandard marks in print dialog  
2699 - fixed problem with creating new Applicant from applicants  
2703 - fixed problem with saving event in calendar  
2722 - fixed problem with default status in task template  
2685 - fixed calendar filter problems  
2721 - fixed problem with low limited upload block  
2683 - fixed problem with show too many recipients at mail  
1607 - fixed problem with date between user and admin client.  
2544 - fixed problem with inserted image in mail

# Atollon Innovations 2011

## (week 07)

### New features

- 2616 - added employment history to new Applicants list
- 2631 - added filtering by name for select standard price list
- 2474 - added rate/cost column on timesheets
- 2647 - changed name on HTML wrapper Page Title
- 2607 - added user overview, where is enable edit rights
- 2592 - now is possible makes mass changes at timesheets
- 2589 - now is possible makes mass changes at billing
- 2593 - now is possible add to tasks comment by mass changes
- 2597 - now is possible remove solver and notify person from task by mass change
- 2564 - added salary to Vacany details for search
- 2630 - added filtering on Price list
- 2628 - now is possible hide full shifts in stuffing
- 2135 - now is possible easy change organization (for multiorganizations clients)
- 2584 - now is possible load more then one file in one time, and is possible set type of this file

### Bug fixes

- 8219 - fixed PDF content parsing for document library full-text search
- 2655 - fixed problem with creating new project from contacts
- 2622 - fixed problem with duplicates on report timesheets
- 2276 - fixed problem with documents at applicant profile
- 2609 - fixed problem with timesheets from invoice
- 2653 - fixed problem with changing event reminder
- 2650 - fixed problem with creating invoice from advanced time sheet
- 2651 - fixed problem at creating sales opportunities
- 2618 - fixed problem with chart
- 2620 - fixed list of templates at context setting
- 2579 - fixed view of vacations at open positions
- 2614 - fixed problem with save mail template in html
- 2632 - fixed problem with password change
- 2633 - fixed problem with status change at applicants skills

# Atollon Innovations 2011

## (week 02)

### New features

- 2448 - add deleting applicants by button (with documents, mails and skills)
- 2604 - add tool tips to vacancies, placements and new applicants applications
- 2602 - now is possible make time sheet from event
- 2610 - now is possible edit desktop background color
- 2550 - add menu for change organization in WEB CRM
- 2597 - add some new features to task mass changes

### Bug fixes

- 2595 - fixed problem with tasks created by workflow
- 2590 - fixed time editing at timesheets
- 2601 - fixed problem with saving standard pricelist
- 2560 - fixed problem with advanced timesheets
- 8186 - fixed some problems at applicants search algorithm
- 2598 - fixed problem at skill about work permission in finder
- 2503 - fixed problem with default state at project template